

# SMCSIG

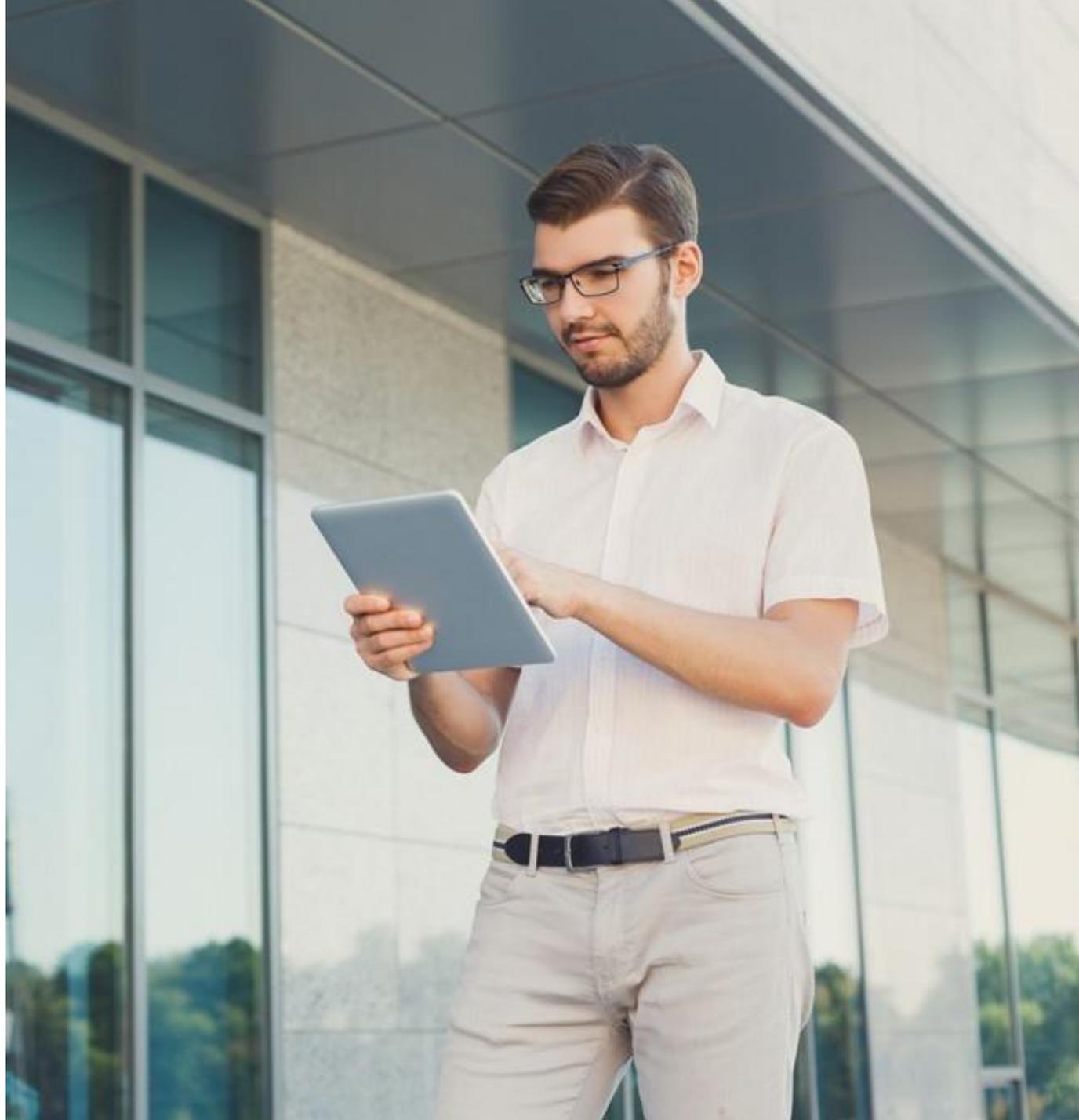


2024-26 Interior & Exterior  
Property/Liability/CPTED  
Inspection Project

Update: November 2025

Presented by:

Don Freeman & Anthony Poston (ESM)





District	# Sites	Sites Scheduled	Sites Completed Exterior	Sites Completed Interior	Interior	Exterior	Notes	Exterior Inspection Month	Exterior Inspection Month
BAYSHORE ELEMENTARY SCHOOL DISTRICT	1	1	1	1	X	X	Complete	July-24	July-24
PACIFICA SCHOOL DISTRICT	9	9	9	7	X	X	Complete	October-24	October-25
BRISBANE ELEMENTARY SCHOOL DISTRICT	3	3	3	3	X	X	Complete	August-24	August-24
SAN CARLOS SCHOOL DISTRICT	9	9	9	0		X	Need to reschedule Interior per Jason	October-24	November-25
MENLO PARK CITY ELEMENTARY SCHOOL DISTRICT	5	5	5	0		X	request to prioritize on 9/20/24 Interior pending	December-24	
HILLSBOROUGH CITY SCHOOL DISTRICT	5	5	0	4	X		Exterior pending		October-25
SAN MATEO-FOSTER CITY SCHOOL DISTRICT	24	24	24	0		X	2 additional sites added 10/29 Interior pending	December-24	
BELMONT-REDWOOD SHORES ELEMENTARY SCHOOL DISTRICT	8	8	8	8	X	X	Complete	April-25	September-25
BURLINGAME ELEMENTARY SCHOOL DISTRICT	8	8	8	8	X	X	Complete	April-25	October-25
JEFFERSON UNION HIGH SCHOOL DISTRICT	9	9	9	0		X	Interior pending	May-25	
LA HONDA PESCADERO UNIFIED SCHOOL DISTRICT	4	4	4	0		X	Interior pending	June-25	
MILLBRAE ELEMENTARY SCHOOL DISTRICT	8	8	8	8	X	X	Complete	July-24	July-24
LAS LOMITAS ELEMENTARY SCHOOL DISTRICT	5	5	5	0		X	2 leased properties - added to schedule 6/2 Interior pending	June-25	
PORTOLA VALLEY ELEMENTARY SCHOOL DISTRICT	3	3	3	3	X	X	Complete	August-24	August-24
RAVENSWOOD CITY ELEMENTARY SCHOOL DISTRICT	7	0							
REDWOOD CITY SCHOOL DISTRICT	15	15	15	0		X	Interior pending	August-25	
SAN BRUNO PARK ELEMENTARY SCHOOL DISTRICT	10	0							
CABRILLO UNIFIED SCHOOL DISTRICT	7	7	7	0		X	Interior pending	July-25	
SAN MATEO COUNTY OFFICE OF EDUCATION	6	0							
SAN MATEO COUNTY SCHOOLS INSURANCE GROUP	1	0							
SAN MATEO UNION HIGH SCHOOL DISTRICT	12	0							
JEFFERSON ELEMENTARY SCHOOL DISTRICT	17	17	17	0		X	Interior pending	July-25	
SEQUOIA UNION HIGH SCHOOL DISTRICT	13	0							
SOUTH SAN FRANCISCO UNIFIED SCHOOL DISTRICT	18	18					request to prioritize October 2025	January - February 0026	
WOODSIDE ELEMENTARY SCHOOL DISTRICT	1	1	1	1	X	X	Complete	July-24	July-24
<b>Grand Total</b>	<b>208</b>	<b>159</b>	<b>136</b>	<b>43</b>					

76% 65% 27%



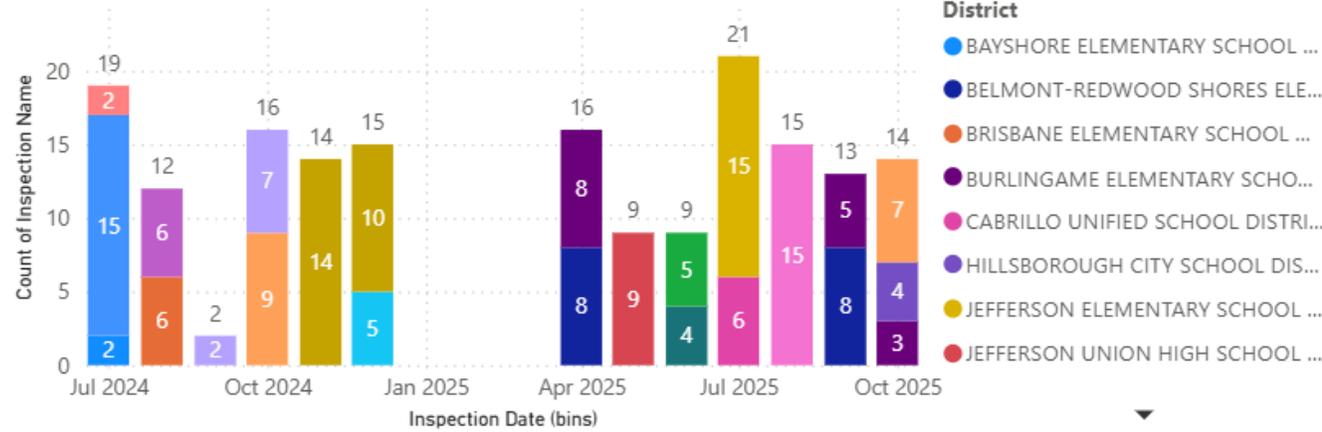
# San Mateo County School Insurance Group Inspection Summary Dashboard

Updated: 10/30/25

Inspections Completed YTD

# 175

Inspections per Month



Total Positive Observations

# 20K

Total Negative Observations

# 1123

Category Totals	Sum of Pos	Sum of Neg	Average of %
Ladders (Portable)	2	4	20%
Shop Areas	4	4	35%
Flammable Liquids	8	7	42%
Electrical Safety	102	34	50%
Housekeeping/Sanitation	23	8	66%
Storage	6	3	67%
Custodial Closets/Electrical/Mechanical Rooms	143	57	67%
Fire Protection	39	18	68%
Parking Lots (High Volume Walking Areas)	22	6	70%
Classrooms	381	143	73%
Safety Program Evaluation	72	23	74%
Hazard Communication	23	8	77%
<b>Total</b>	<b>19938</b>	<b>1123</b>	<b>91%</b>

Inspections Complete (Exterior/Interior)

**Checklist** ● Exterior School Safety Hazard Checklist (+CPTED) ● Interior School Safety Hazard Checklist (+C...



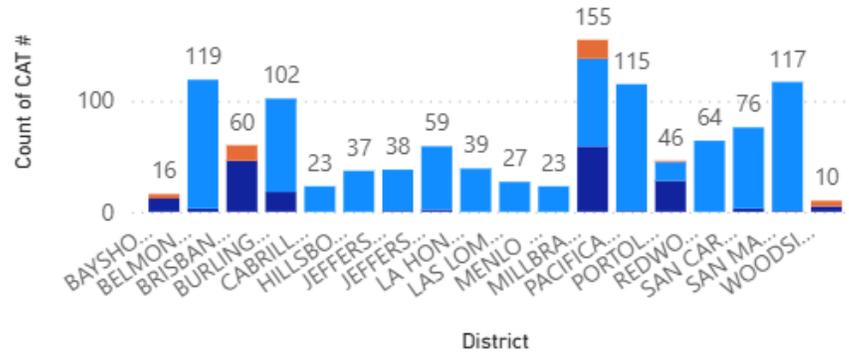


# San Mateo County School Insurance Group Corrective Action Tracking

Updated: 10/30/25

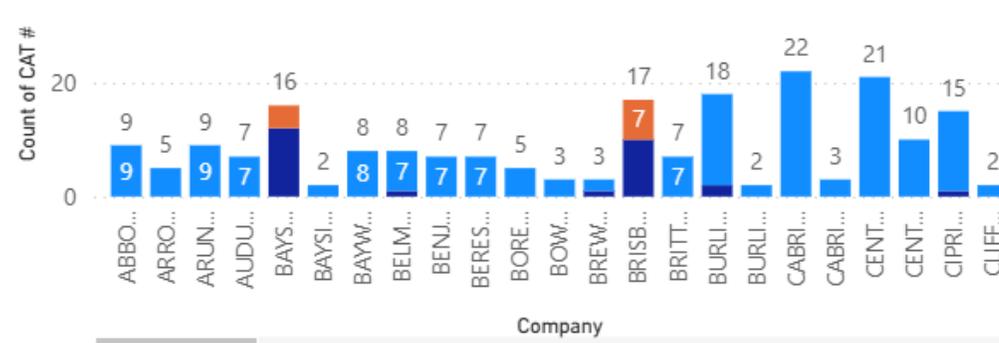
### Count of CAT # by District and Status

Status ● Closed ● Open ● Pending



### Count of CAT # by Location and Status

Status ● Closed ● Open ● Pending



### Total Open CATs

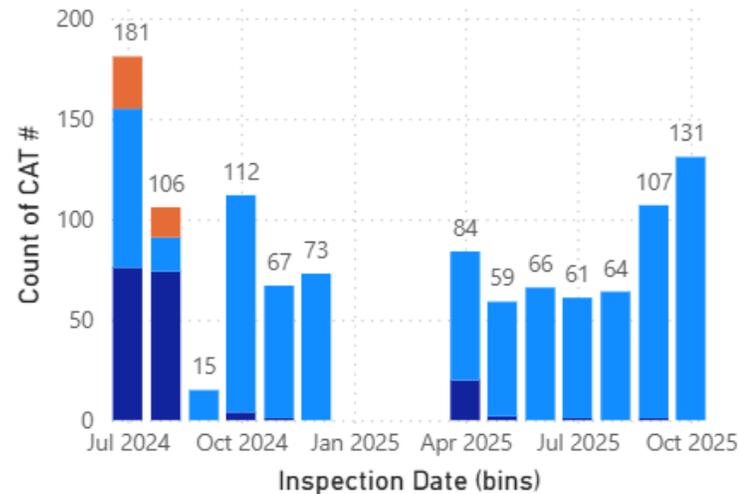
1081

### Total Closed CATs

199

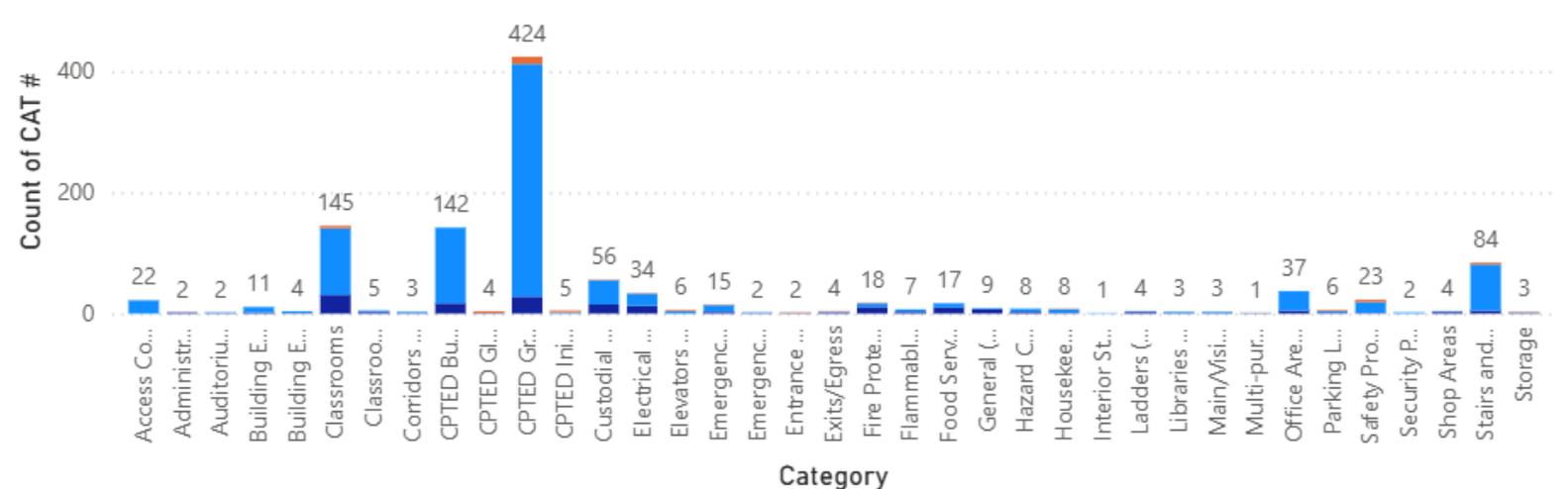
### Count of CAT # by Month and Status

Status ● Closed ● Open ● Pending



### Count of CAT # by Category and Status

Status ● Closed ● Open ● Pending



District

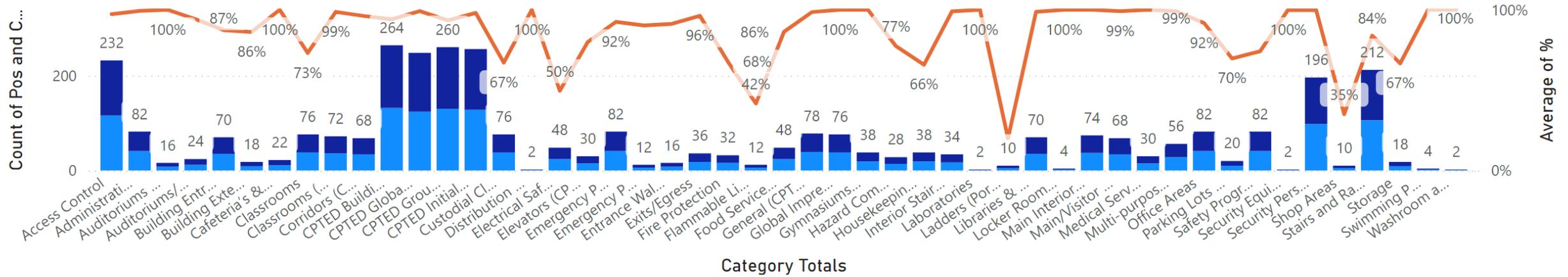
All

Company

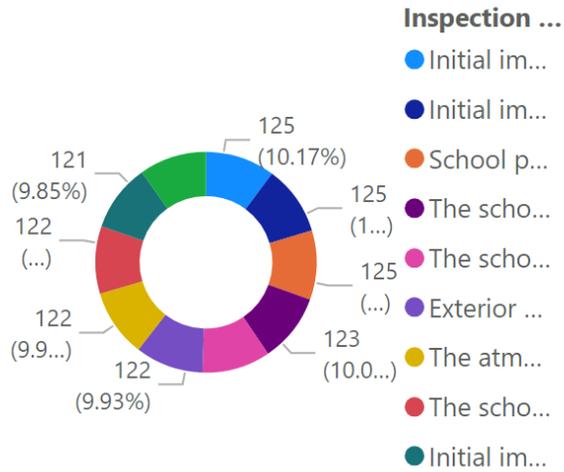
All

### Avg % Positive by Category

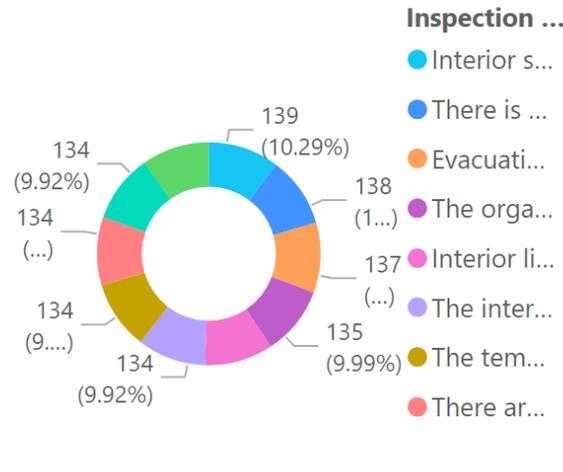
Count of Pos Count of Neg Average of %



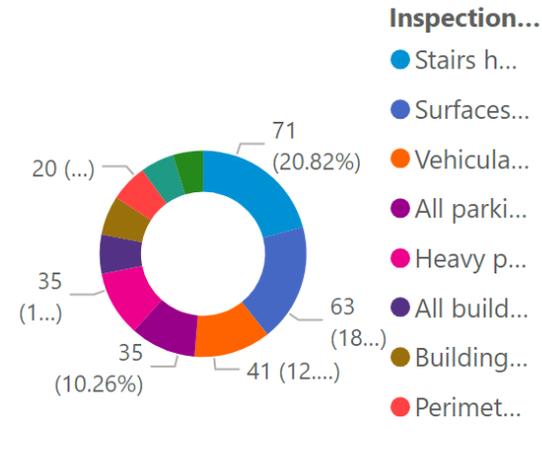
### Top 10 Positive Exterior



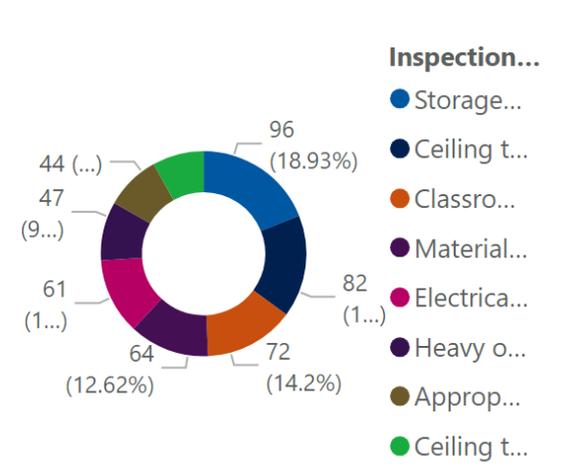
### Top 10 Positive Interior



### Top 10 Negative Exterior



### Top 10 Negative Interior



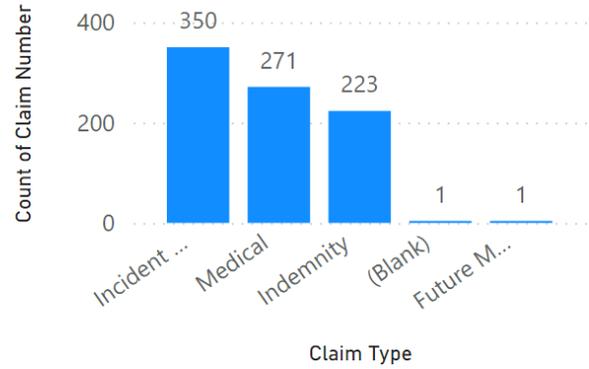
Org1 Desc

All

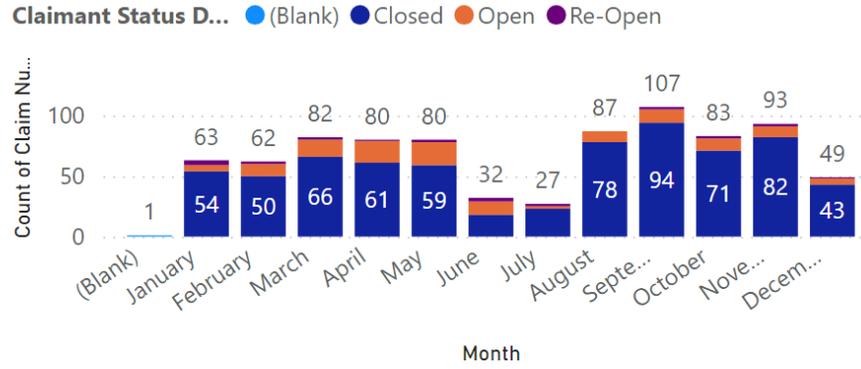
Org2 Desc

All

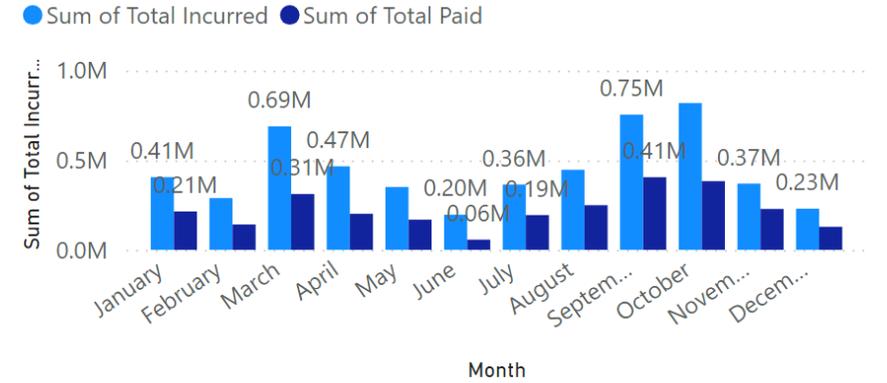
YTD Claims by Type



Claims per Month



Incurred per Month



YTD Claim Frequency

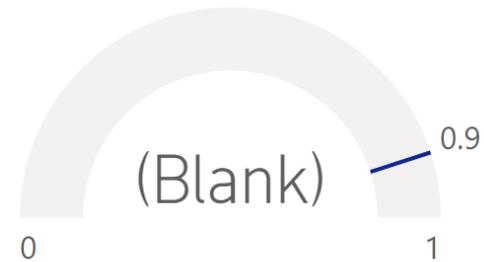
846

YTD Claim Frequency

5.37M

Avg Inspection Score

4.62  
Average of Days to Report



% Training Complete



Org1 Desc

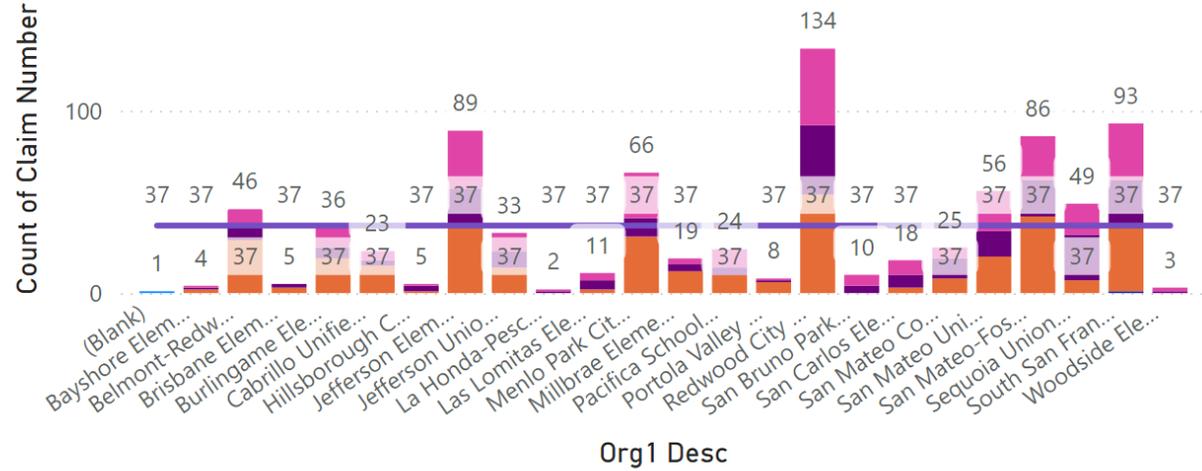
All

Org2 Desc

All

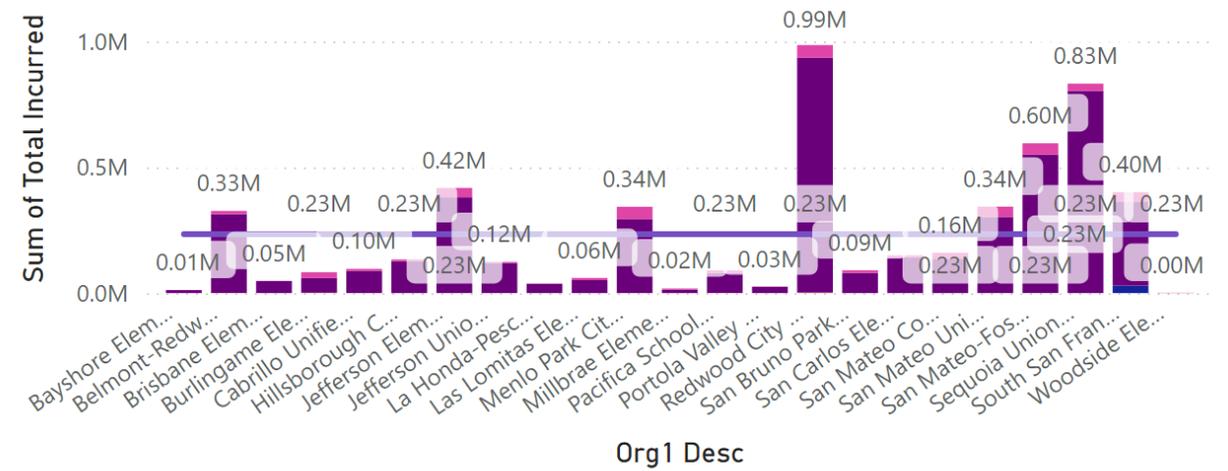
### Frequency by District

Claim Type (Blank) Future Medical Incident Only Indemnity Medical Sum of Avg Frequ...

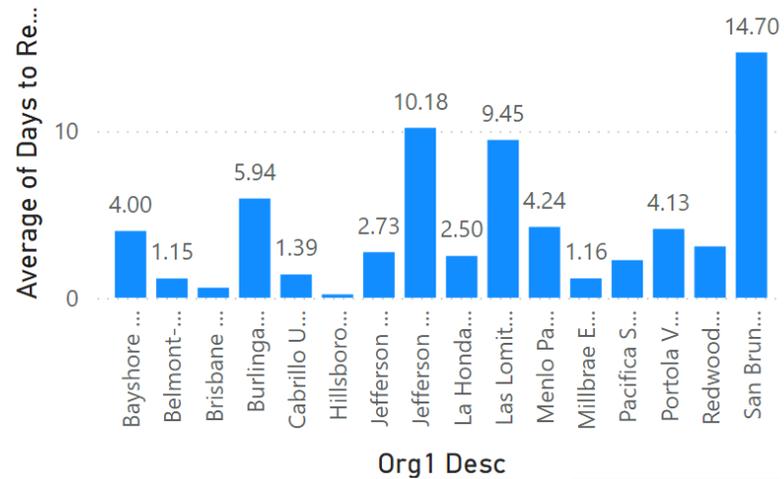


### Severity by District

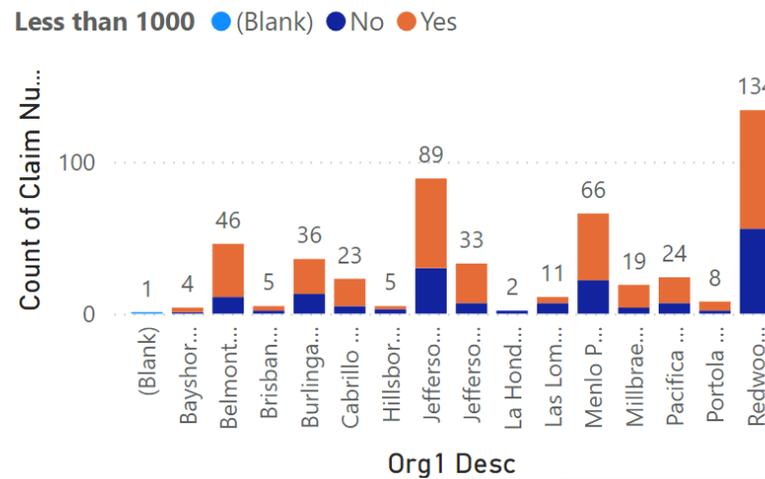
Claim Type Future Medical Incident Only Indemnity Medical Sum of Avg Severity



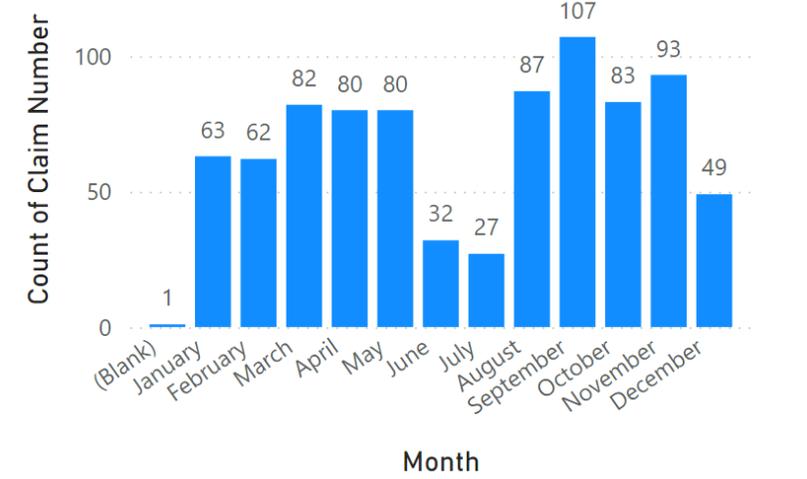
### Avg Days to Report by District



### Claims Under \$1000



### Claims per Month



# Data gathering for Business Intelligence by District

## Developing a data-driven safety program

### Work in progress:

- Working with Intercare to get site level Work Comp historical data
  - Not being captured as of July 2025. Intercare began backfilling 3 years of loss data starting with
    - **Jefferson Elementary**
    - **Portola Valley**
    - **San Mateo Foster-City**
  - Will backfill all member data in time
  - Going forward this “site level” data will be captured on intake of claims
- Developed dashboards for the three Districts looking at key historical trends and aligning them to inspection results

### Future Goals:

- Help members set goals to reduce risk and cost (e.g, 20% reduction in severity in 2026-27), which will be tracked quarterly
- Provide actionable data quarterly to each member via Business Intelligence dashboards
- SMCSIG loss control team to meet monthly to review SIG’s performance results.
  - Reach out to Districts on sites with lagging performance
- Offer targeted resources focused on reducing risk and cost for the District and the SIG

# SMCSIG Risk Management Dashboard

[View in Power BI](#) ↗

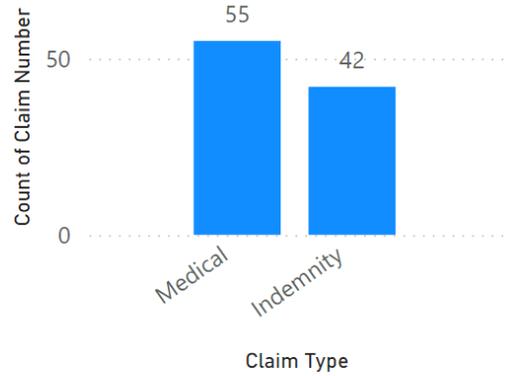
**Last data refresh:**  
11/4/2025 6:34:41 AM UTC

**Downloaded at:**  
11/4/2025 4:11:58 PM UTC

# 7/1/24-25 SMCSIG Risk Management Dashboard - November 2025

Loss Run Date: 6/30/25

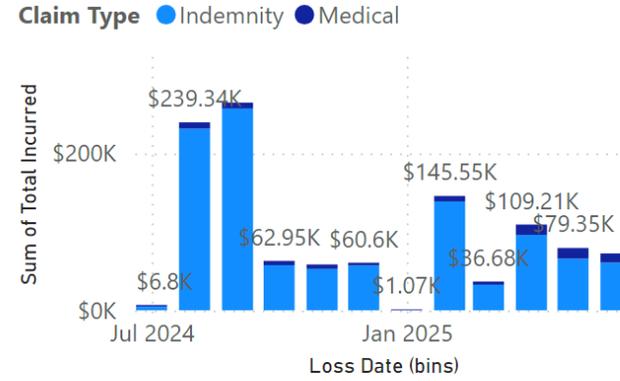
### YTD Claims by Type



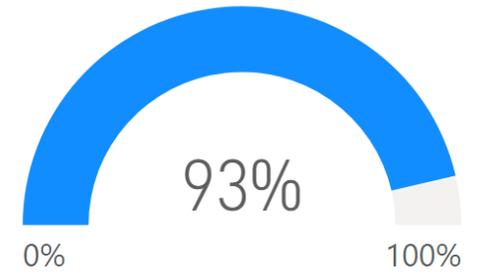
### Claims per Month



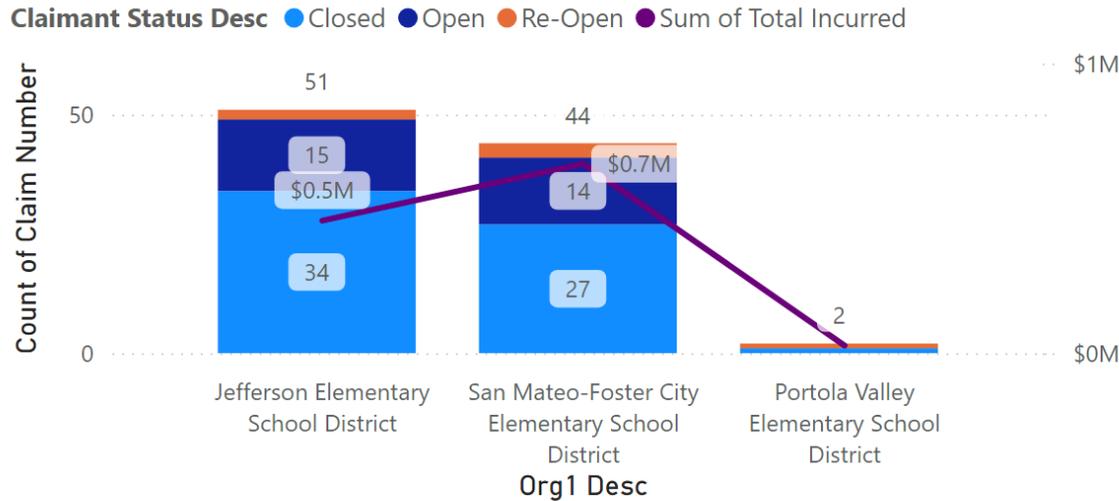
### Incurred per Month



### Average Inspection Score



### Claims per District



### YTD Claim Frequency

97

### YTD Claim Severity

\$1.14M

### Avg Days to Report

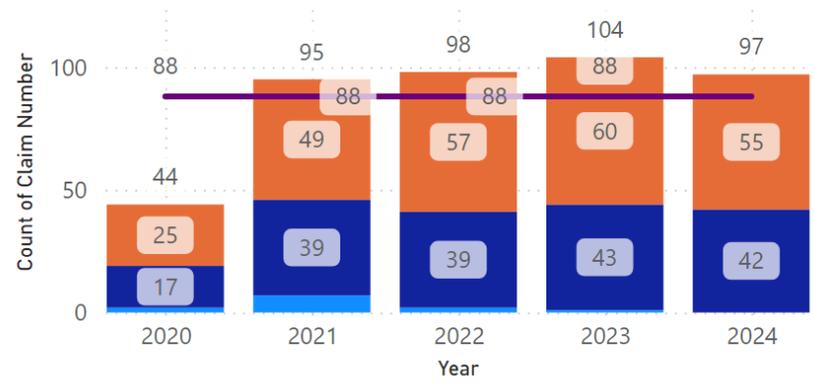
5.13

Org1 Desc

All

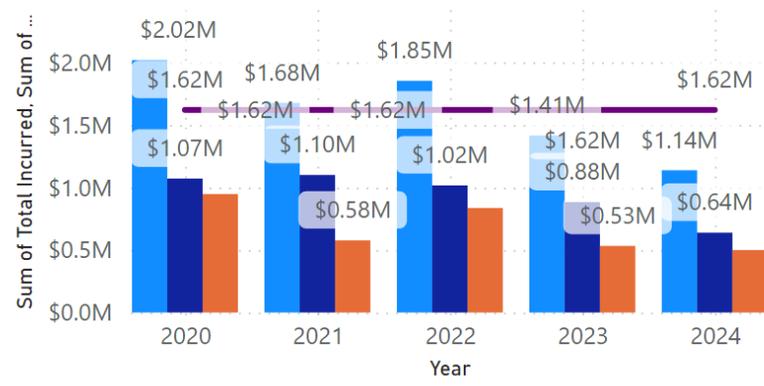
### Claim Frequency

Claim Type ● Future Medical ● Indemnity ● Medical ● Sum of Avg Freq...



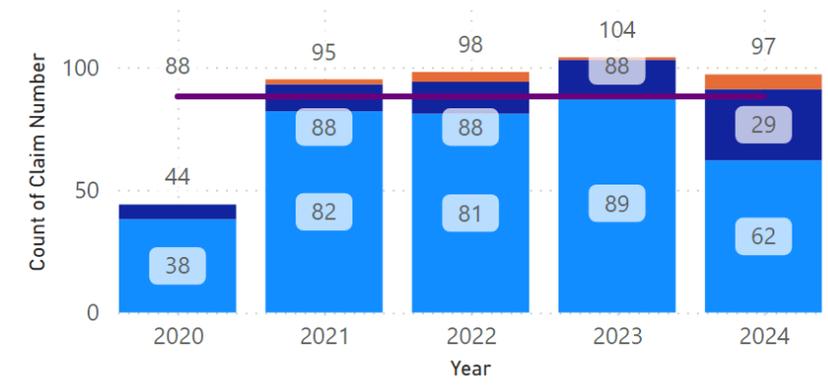
### Claim Severity

Sum of Total I... ● Sum of Total ... ● Sum of Total ... ● Sum of Av...

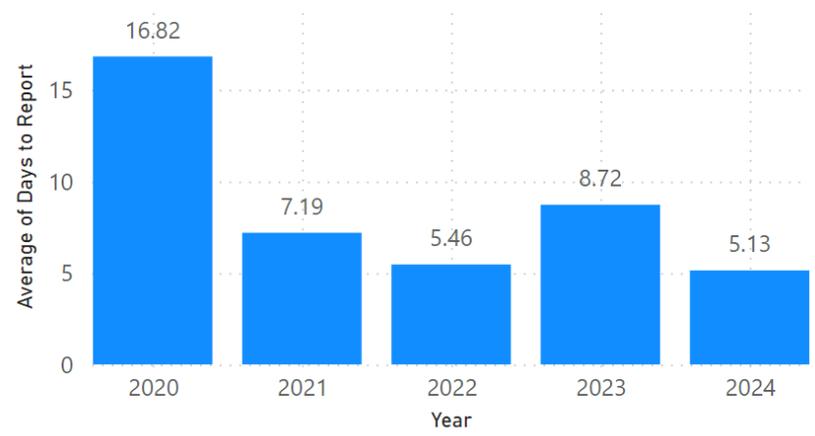


### Claim Status

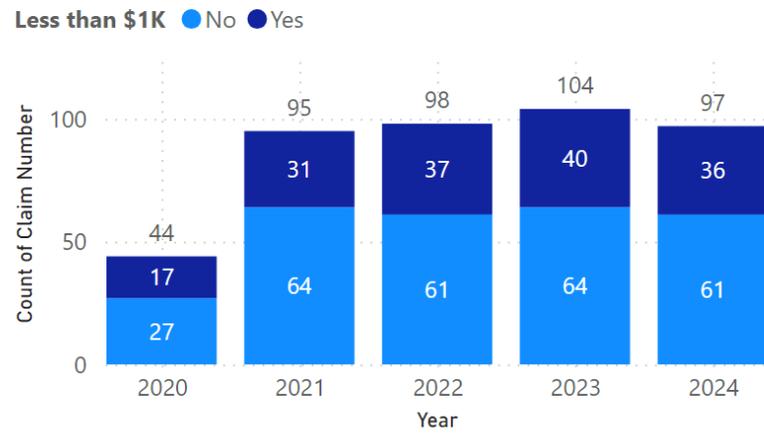
Claimant Status ... ● Closed ● Open ● Re-Open ● Sum of Avg Frequency



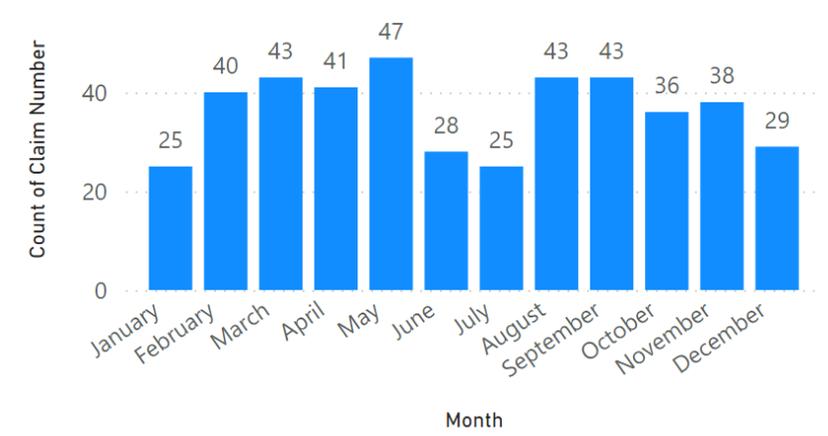
### Average of Days to Report



### Claims Under \$1,000



### Claims per Month



Year  
All

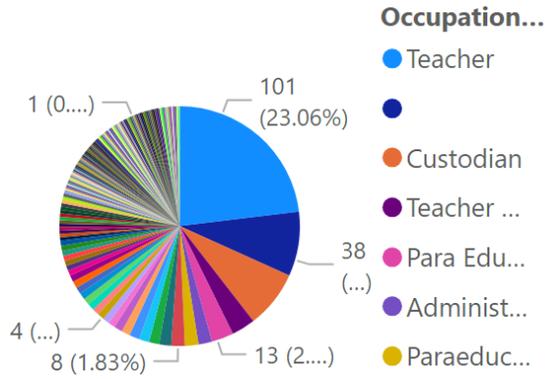
Month  
All

Org1 Desc  
All

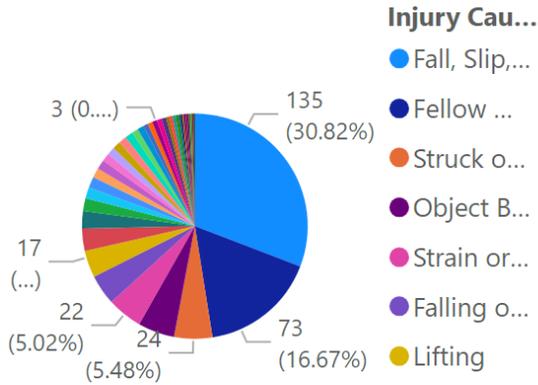
Org2 Desc  
All

First Year Claim  
All

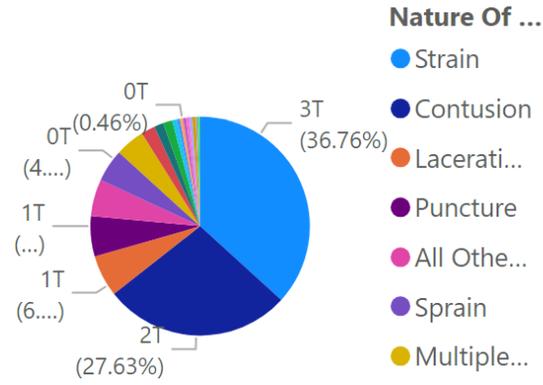
Frequency by Occupation Desc



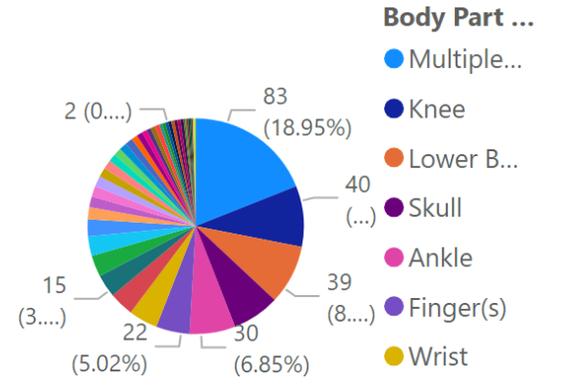
Frequency by Injury Cause Desc



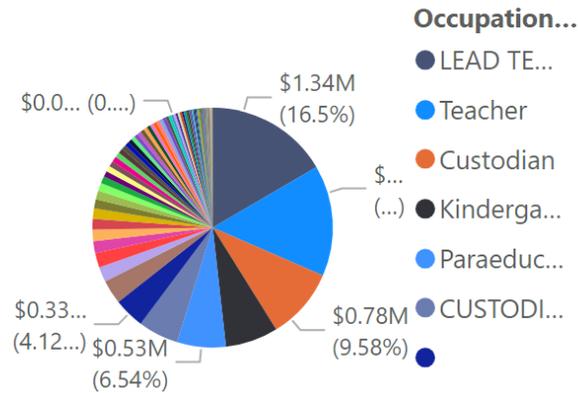
Frequency by Nature Of Injury Desc



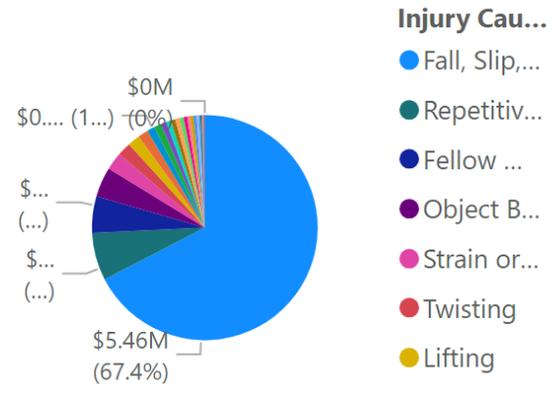
Frequency by Body Part Desc



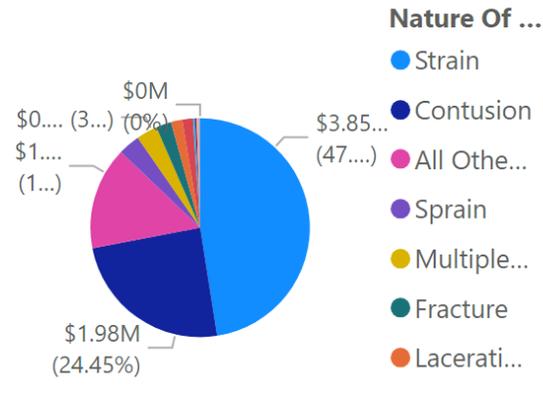
Severity by Occupation Desc



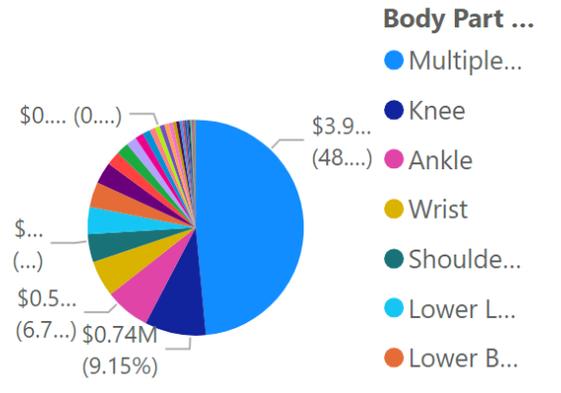
Severity by Injury Cause Desc



Severity by Nature Of Injury Desc

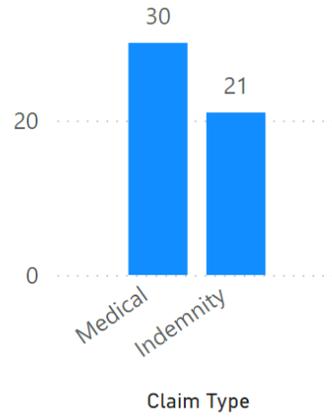


Severity by Body Part Desc



# Jefferson Elementary School District Risk Management Dashboard

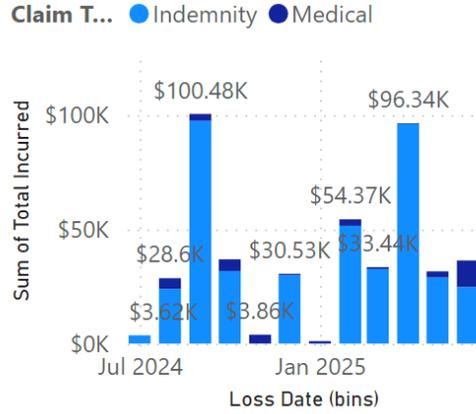
YTD Claims by Type



Claims per Month



Incurred per Month



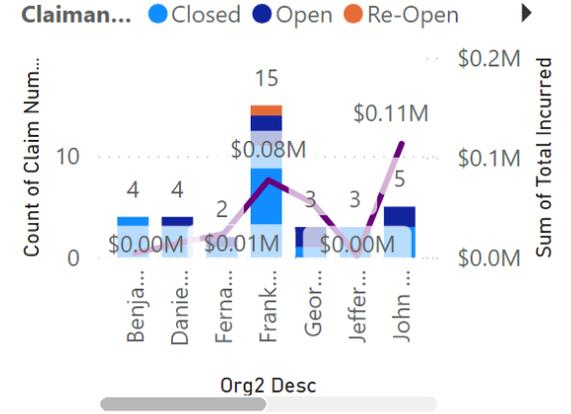
YTD Claim Frequency

51

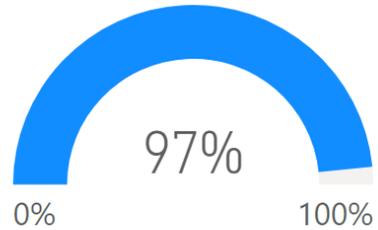
YTD Claim Severity

\$457.2K

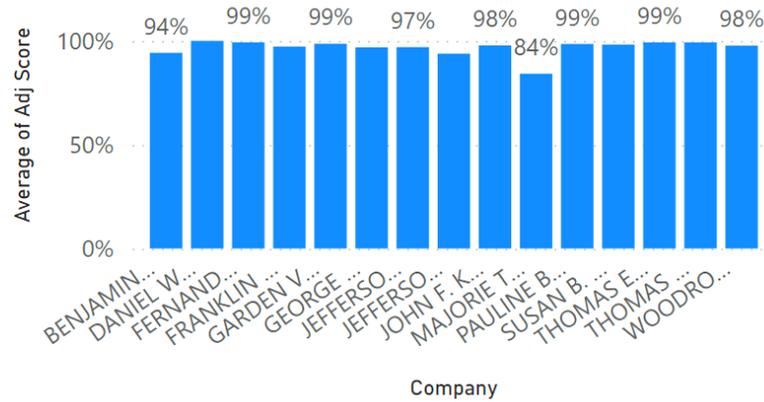
Claims per Site



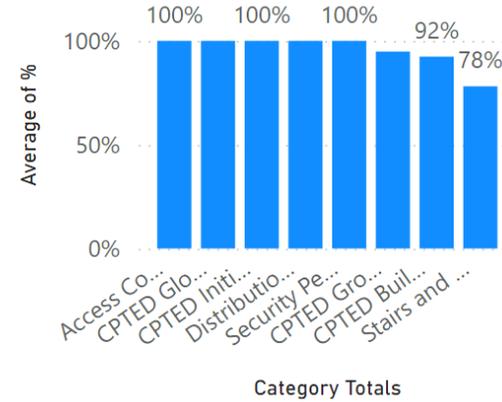
Avg Inspection Score



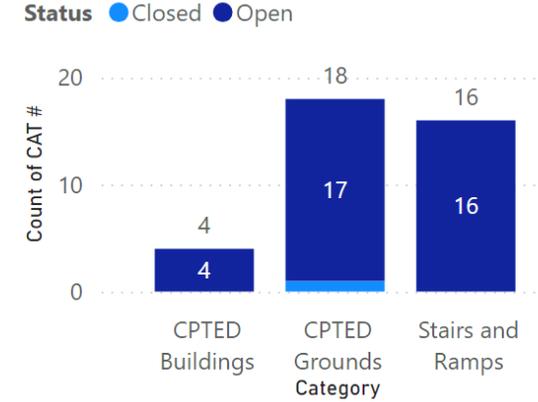
Average Score by Site



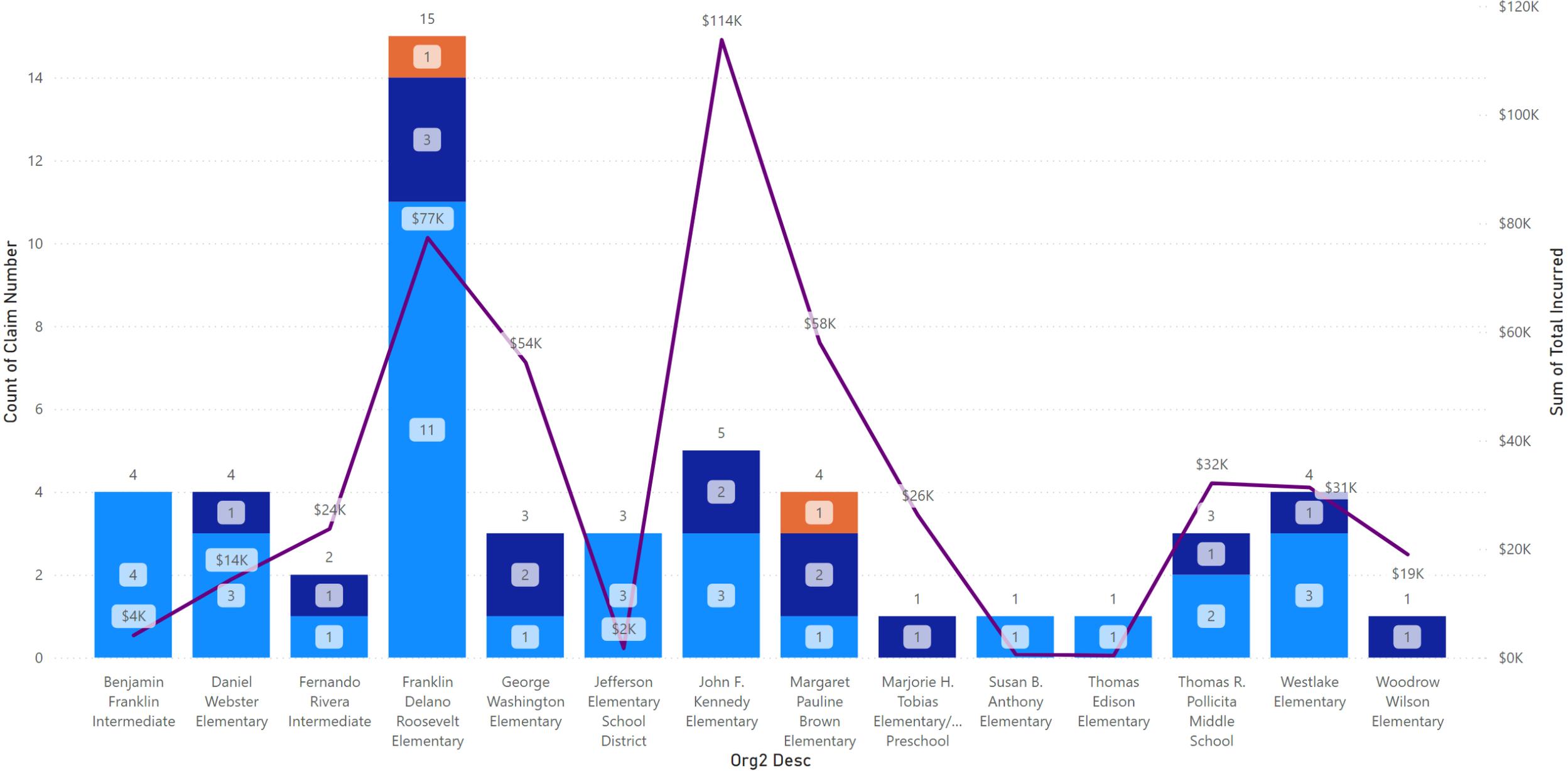
% Positive by Category



CAT Status by Category



Claimant Status Desc ● Closed ● Open ● Re-Open ● Sum of Total Incurred



Year  
All

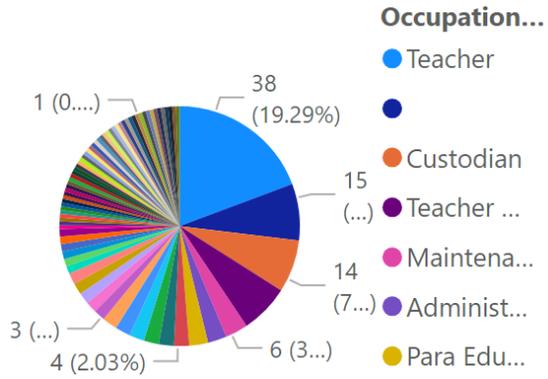
Month  
All

Org1 Desc  
Jefferson Elementary School Distr...

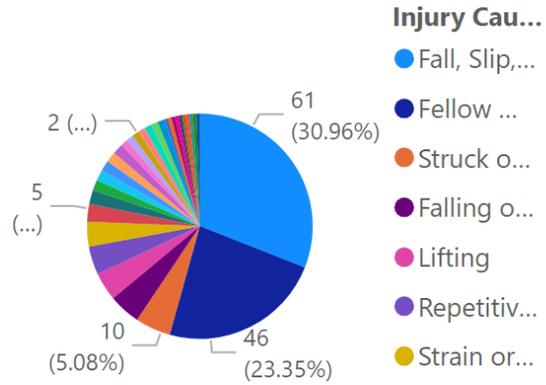
Org2 Desc  
All

First Year Claim  
All

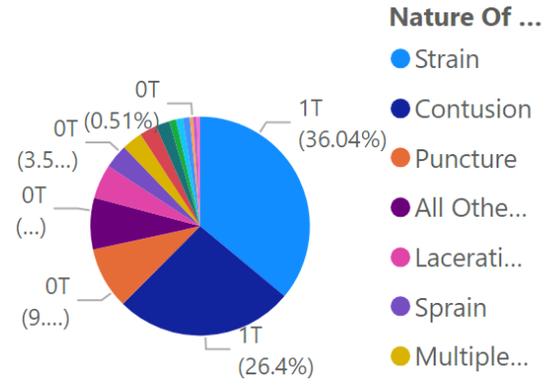
Frequency by Occupation Desc



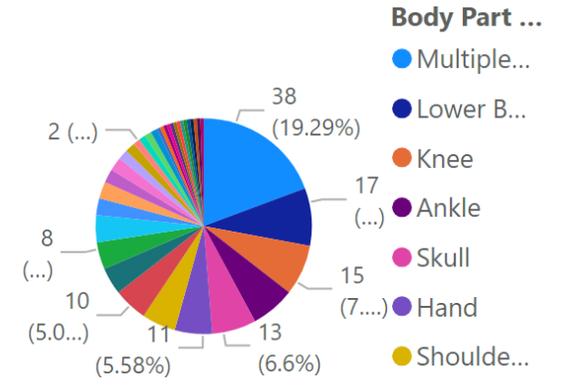
Frequency by Injury Cause Desc



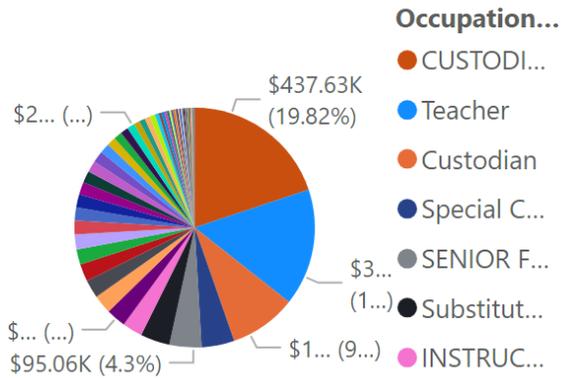
Frequency by Nature Of Injury Desc



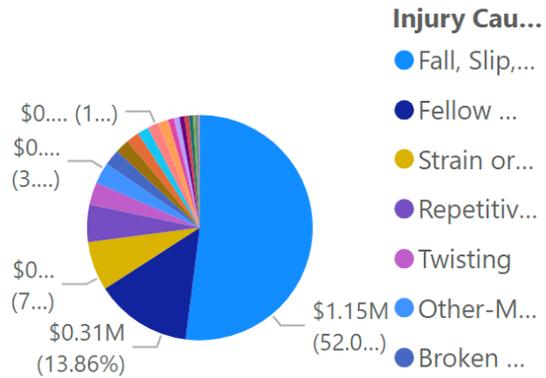
Frequency by Body Part Desc



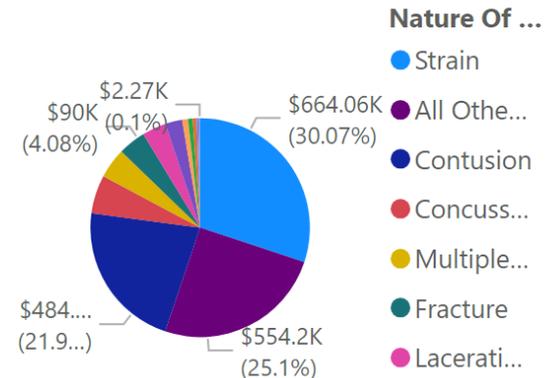
Severity by Occupation Desc



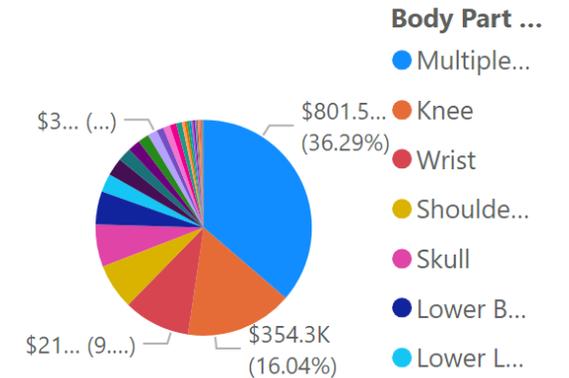
Severity by Injury Cause Desc



Severity by Nature Of Injury Desc



Severity by Body Part Desc



Year  
All

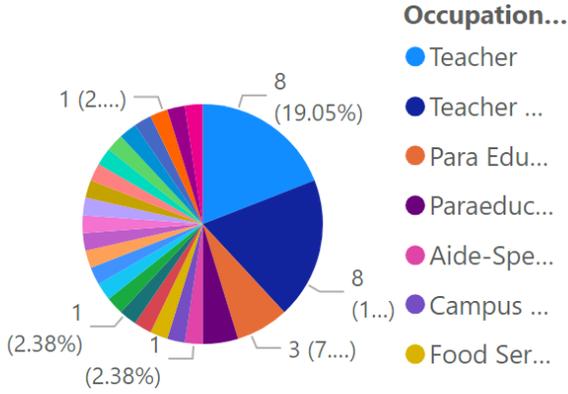
Month  
All

Org1 Desc  
Jefferson Elementary School Distr...

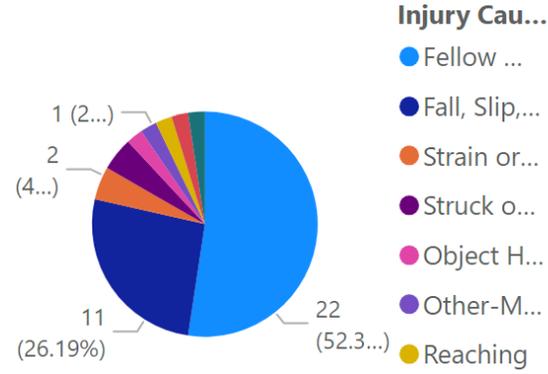
Org2 Desc  
Franklin Delano Roosevelt Elemen...

First Year Claim  
All

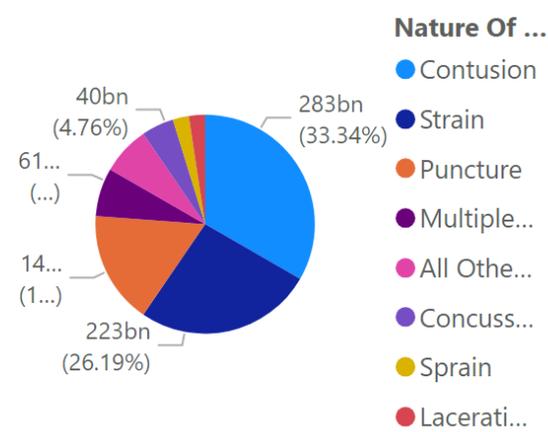
Frequency by Occupation Desc



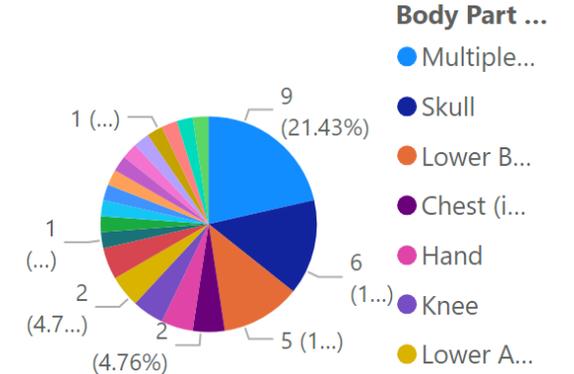
Frequency by Injury Cause Desc



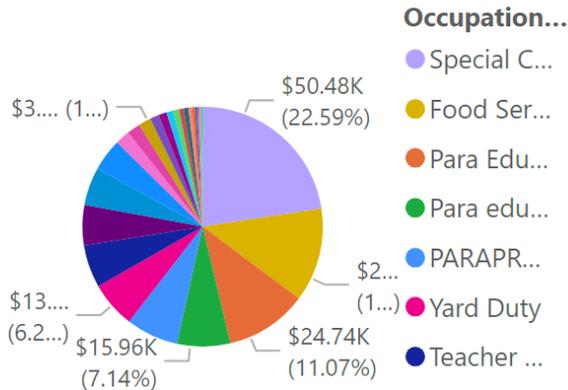
Frequency by Nature Of Injury Desc



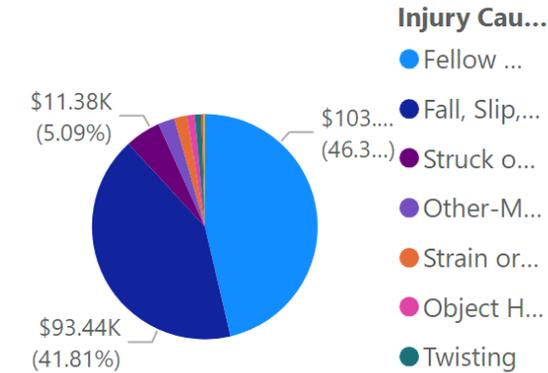
Frequency by Body Part Desc



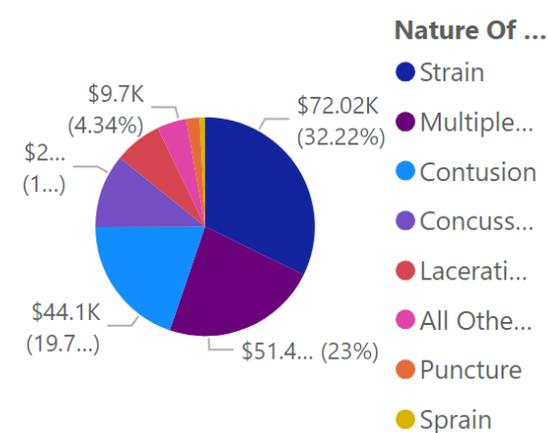
Severity by Occupation Desc



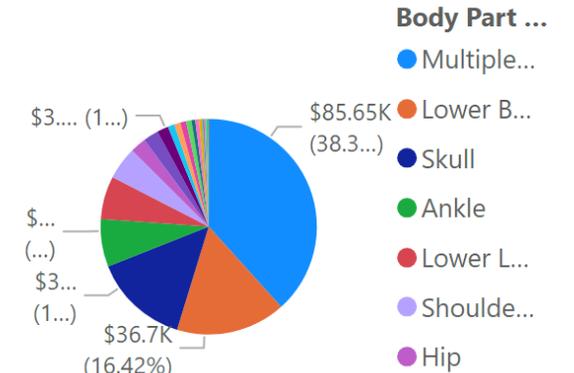
Severity by Injury Cause Desc



Severity by Nature Of Injury Desc

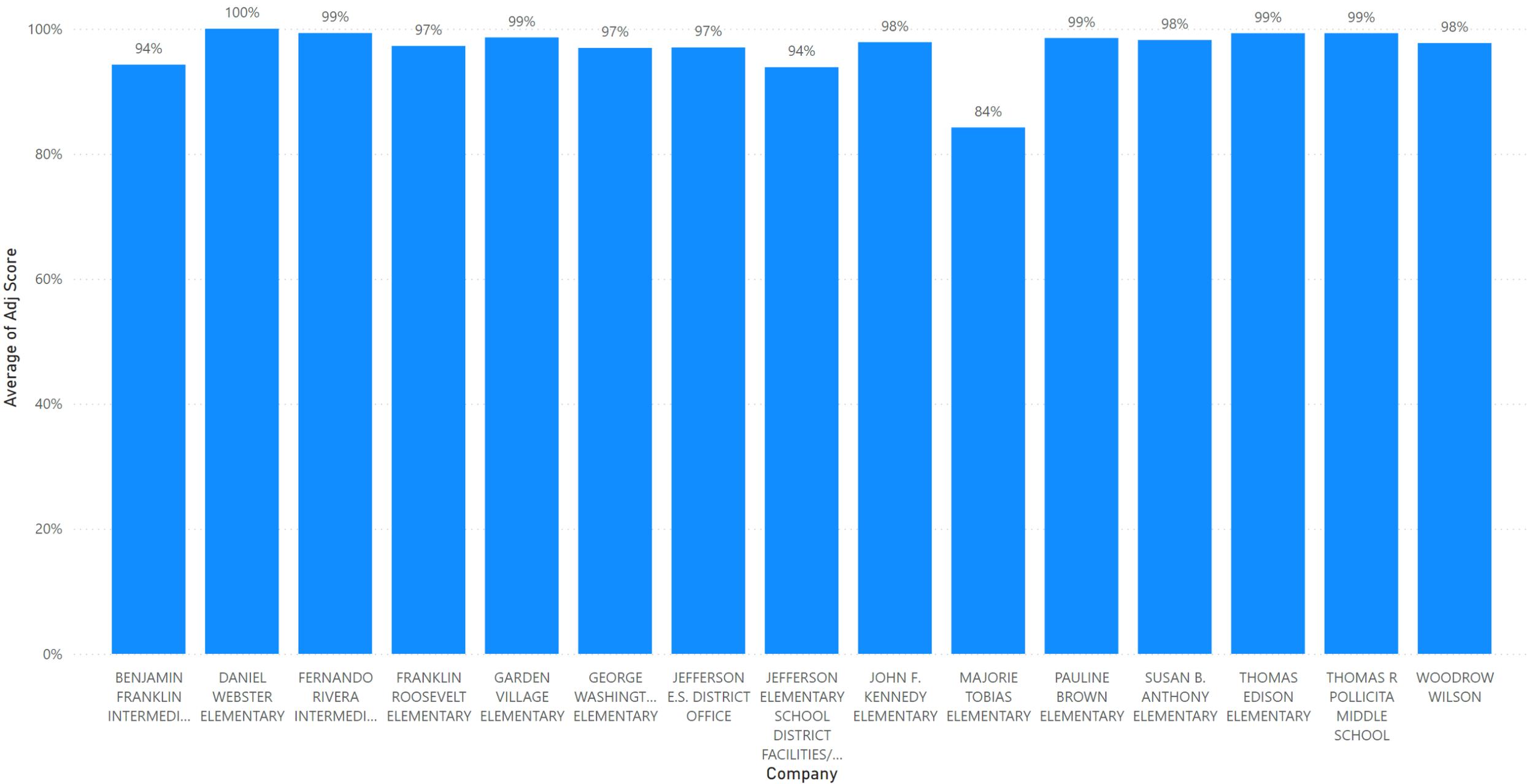


Severity by Body Part Desc



[Back to report](#)

### AVERAGE SCORE BY SITE



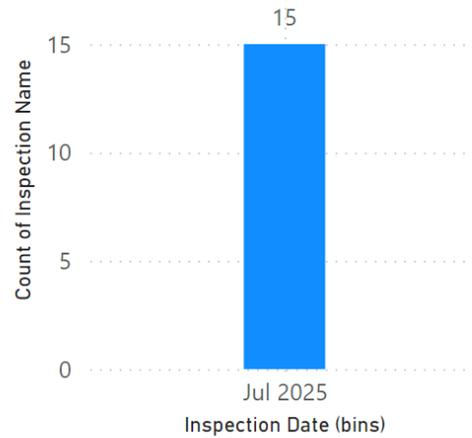
# SMCSIG Inspection Summary Dashboard: JEFFERSON ELEMENTARY SCHOOL DISTRICT

Updated: 10/30/25

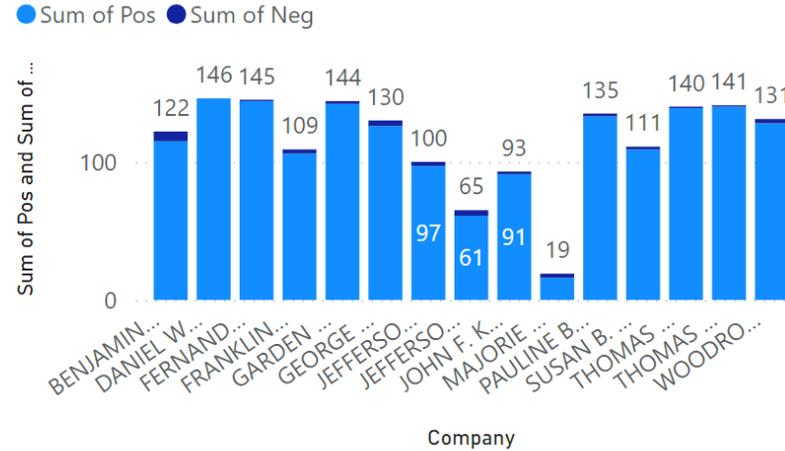
Inspections Completed YTD

15

Inspections per Month



Observations per Location



Total Positive Observations

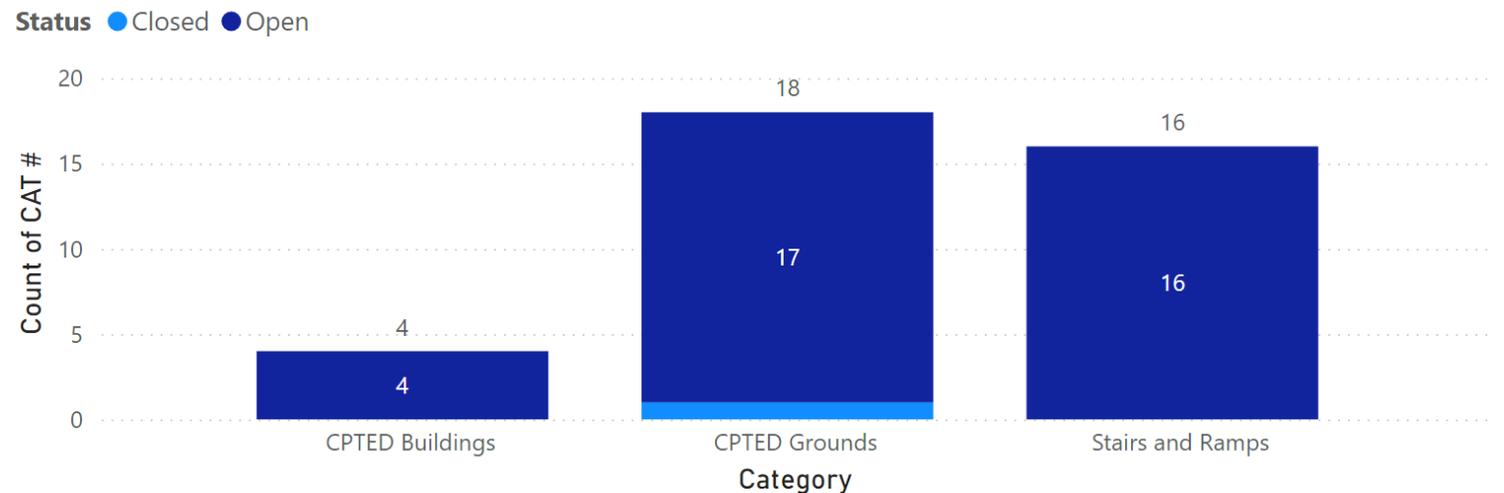
1693

Total Negative Observations

38

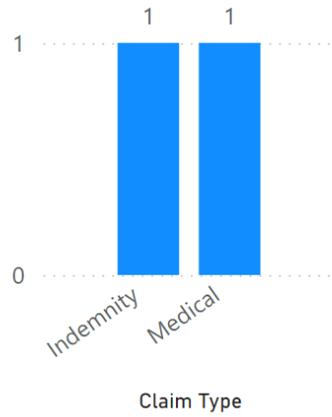
Category Totals	Sum of Pos	Sum of Neg	Average of %
Access Control	69	0	100%
CPTED Buildings	404	4	92%
CPTED Global Impressions	60	0	100%
CPTED Grounds	949	18	95%
CPTED Initial Impressions	45	0	100%
Distribution and Supply Areas	1	0	100%
Security Personnel (TBD)	30	0	100%
Stairs and Ramps	135	16	78%
<b>Total</b>	<b>1693</b>	<b>38</b>	<b>95%</b>

Count of CAT # by Category and Status

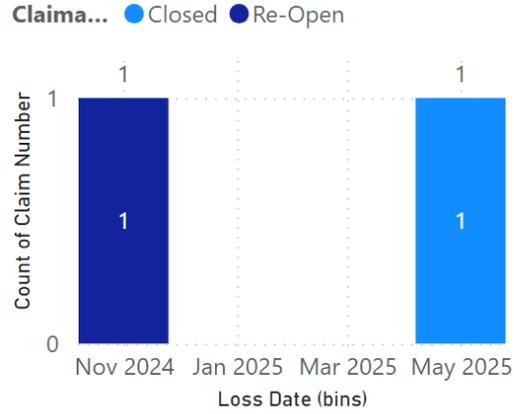


# Portola Valley Elementary School District Risk Management Dashboard

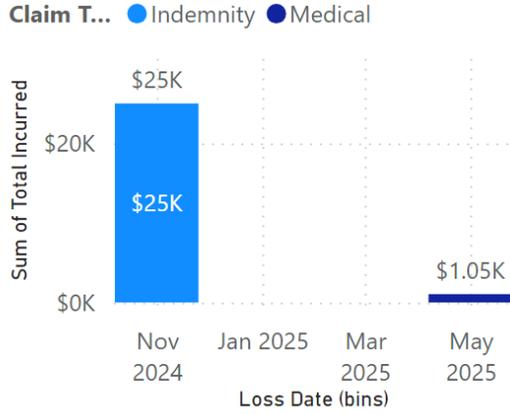
YTD Claims by Type



Claims per Month



Incurred per Month



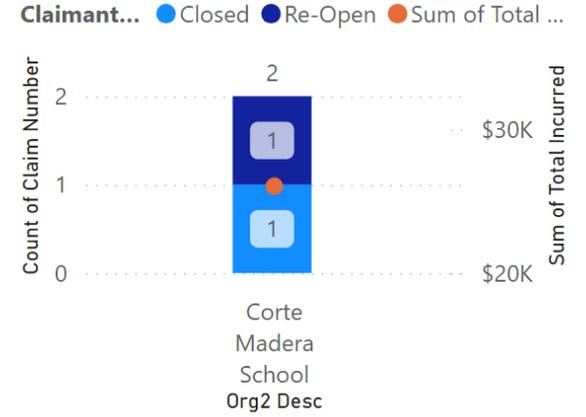
YTD Claim Frequency

2

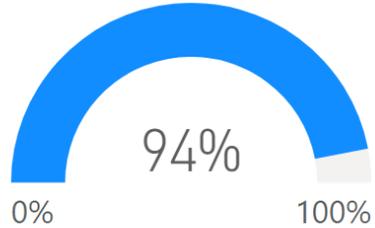
YTD Claim Severity

\$26.0K

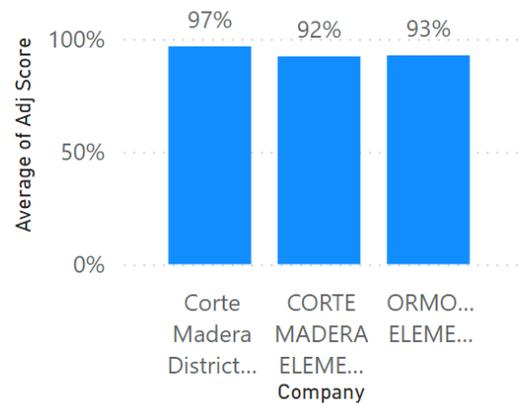
Claims per Site



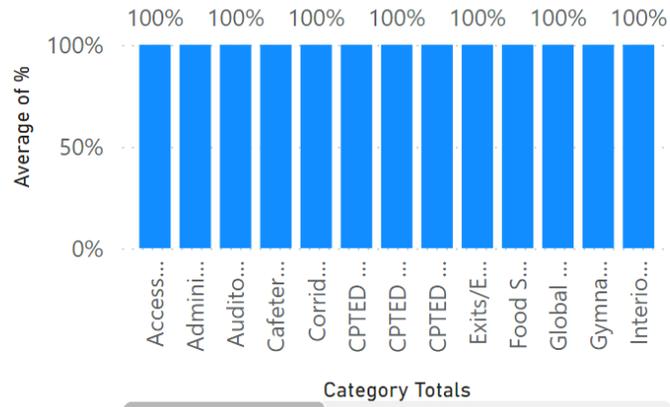
Avg Inspection Score



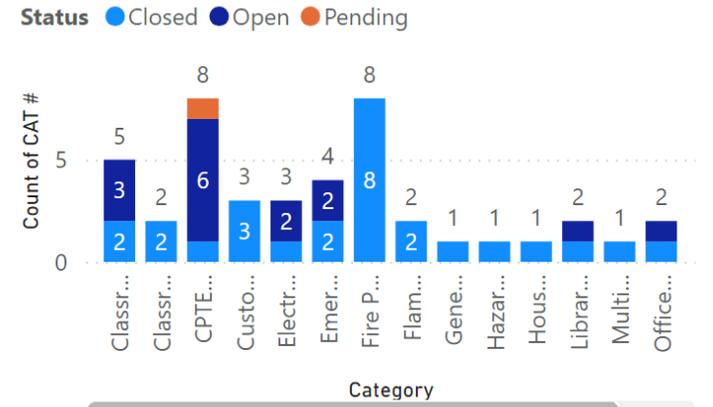
Average Score by Site



% Positive by Category



CAT Status by Category



Year  
All

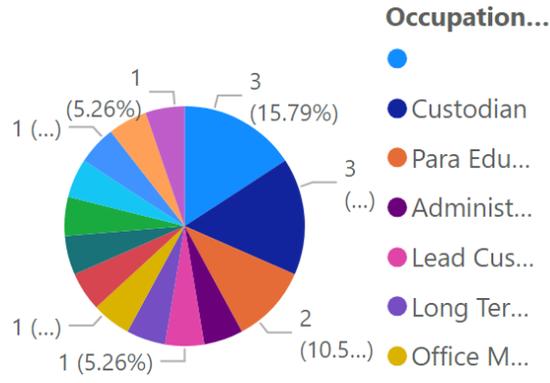
Month  
All

Org1 Desc  
Portola Valley Elementary School ...

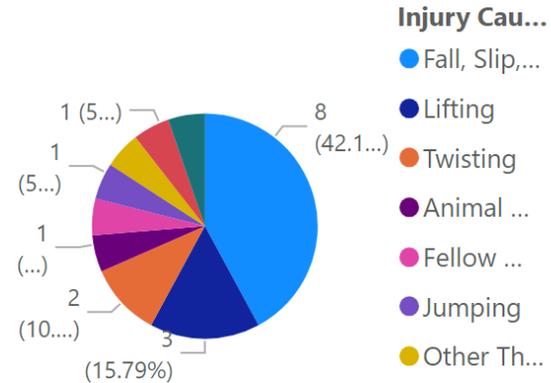
Org2 Desc  
All

First Year Claim  
All

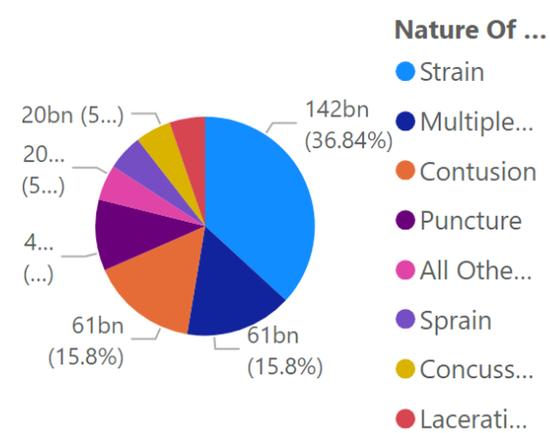
Frequency by Occupation Desc



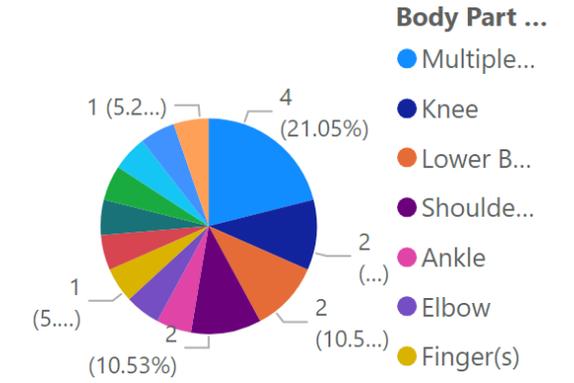
Frequency by Injury Cause Desc



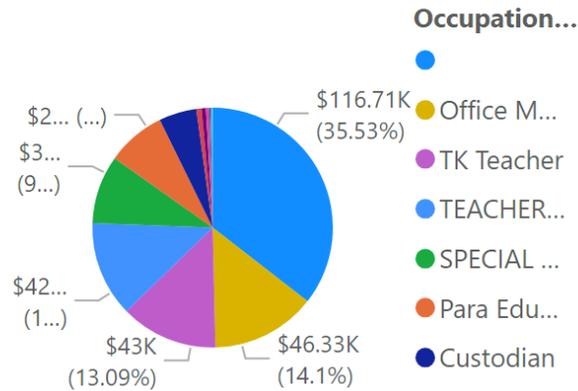
Frequency by Nature Of Injury Desc



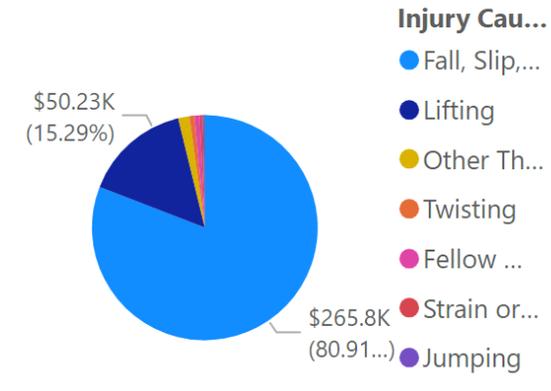
Frequency by Body Part Desc



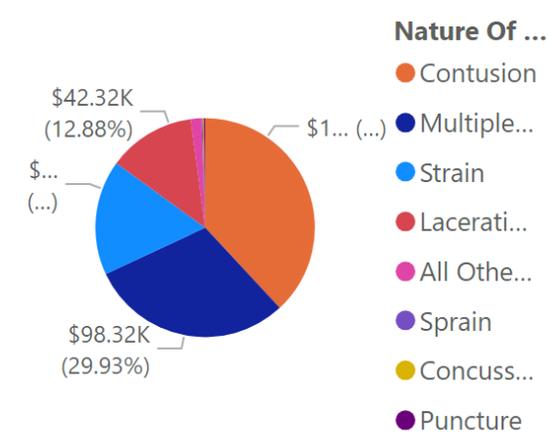
Severity by Occupation Desc



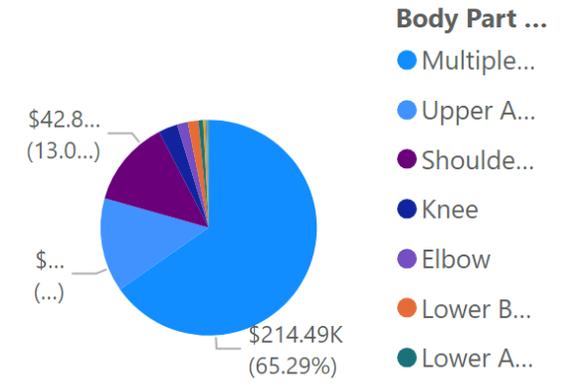
Severity by Injury Cause Desc



Severity by Nature Of Injury Desc



Severity by Body Part Desc



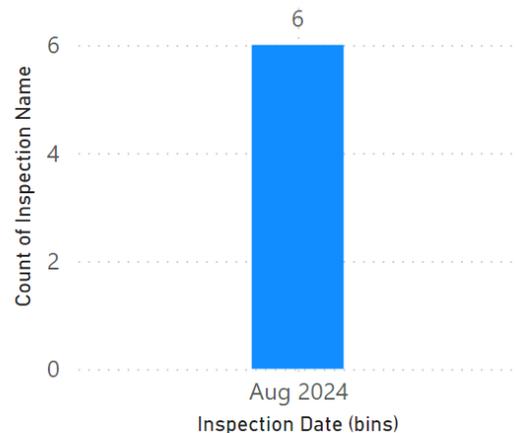
# SMCSIG Inspection Summary Dashboard: PORTOLA VALLEY ELEMENTARY SCHOOL DISTRICT

Updated: 10/30/25

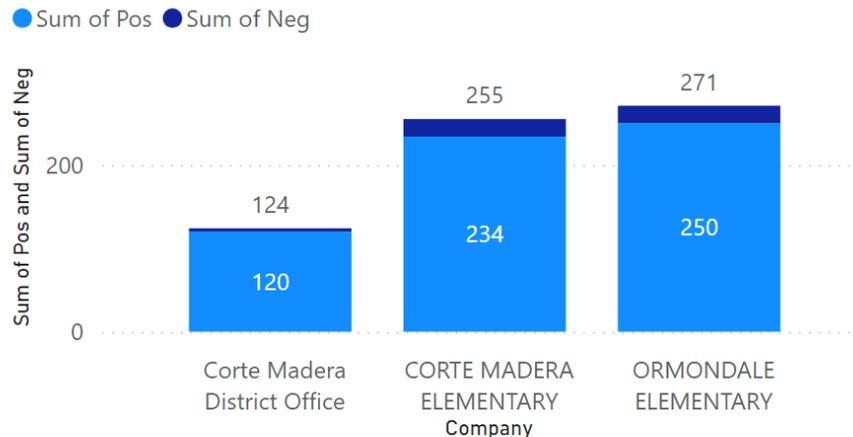
## Inpections Completed YTD

6

## Inspections per Month



## Observations per Location



## Total Pos Observations

604

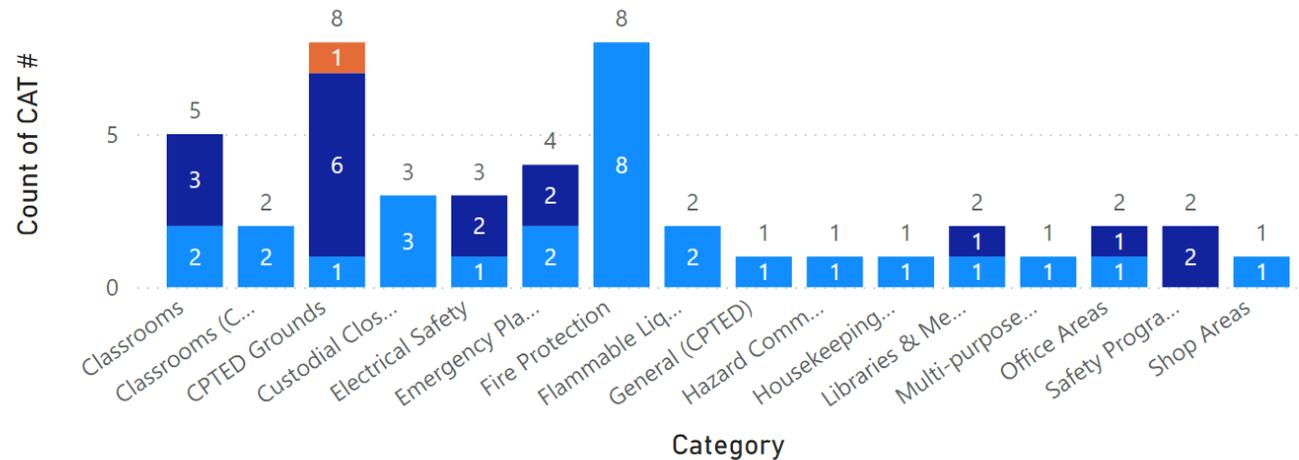
## Total Neg Observations

46

Category Totals	Sum of Pos	Sum of Neg	Average of %
Access Control	5	0	100%
Administrative Offices (CPTED)	19	0	100%
Auditoriums (CPTED)	5	0	100%
Cafeteria's & Food Courts (CPTED)	2	0	100%
Classrooms	19	5	85%
Classrooms (CPTED)	22	2	92%
Corridors (CPTED)	19	0	100%
CPTED Buildings	76	0	100%
CPTED Global Impressions	12	0	100%
CPTED Grounds	156	8	96%
CPTED Initial Impressions	9	0	100%
<b>Total</b>	<b>604</b>	<b>46</b>	<b>90%</b>

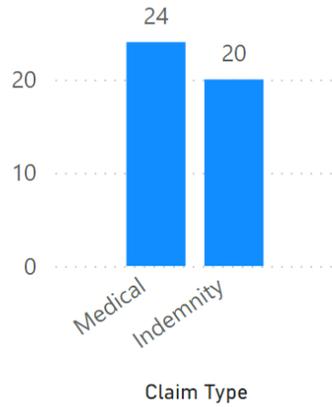
## Count of CAT # by Category and Status

Status ● Closed ● Open ● Pending

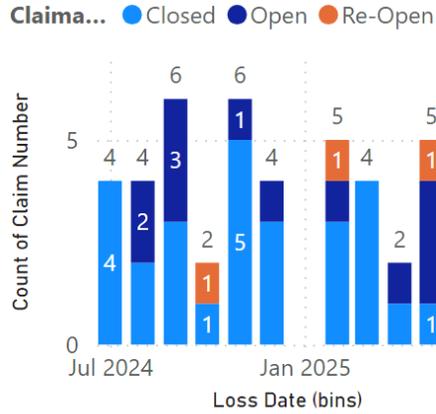


# San Mateo-Foster City Elementary School District Risk Management Dashboard

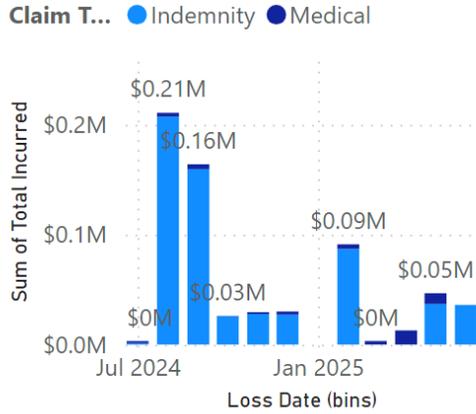
YTD Claims by Type



Claims per Month



Incurred per Month



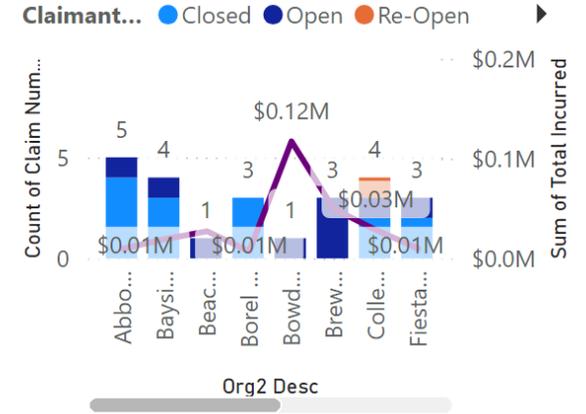
YTD Claim Frequency

44

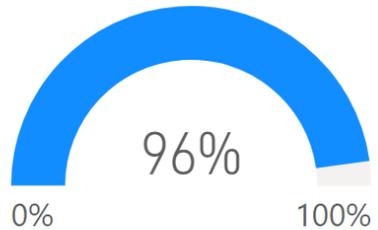
YTD Claim Severity

\$653.6K

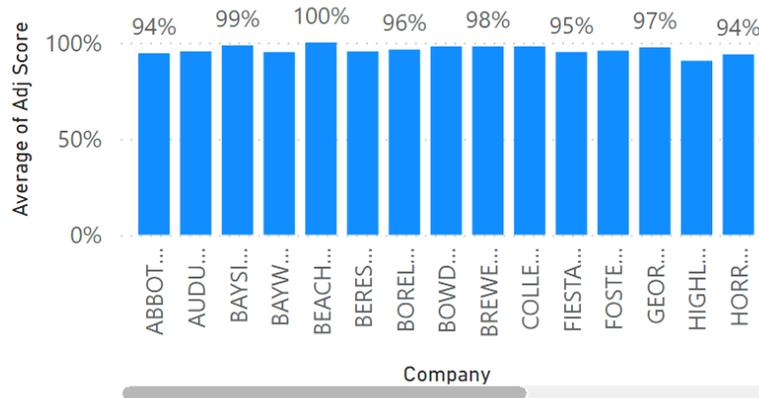
Claims per Site



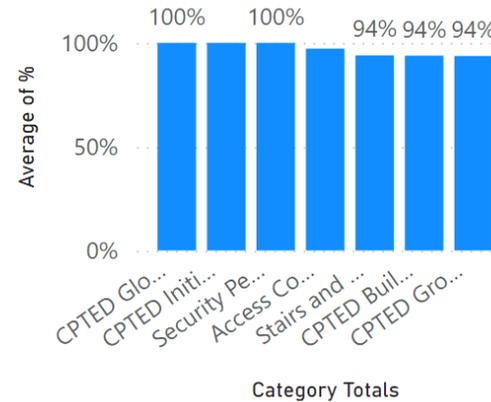
Avg Inspection Score



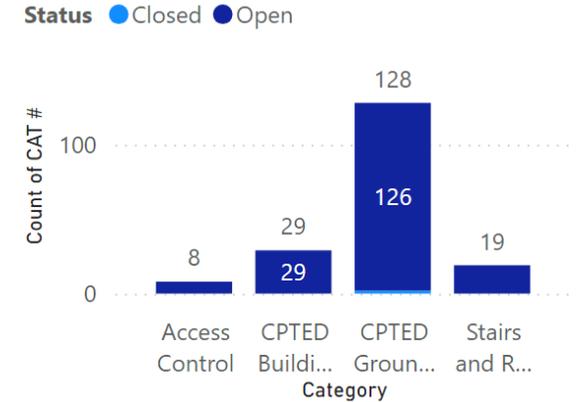
Average Score by Site



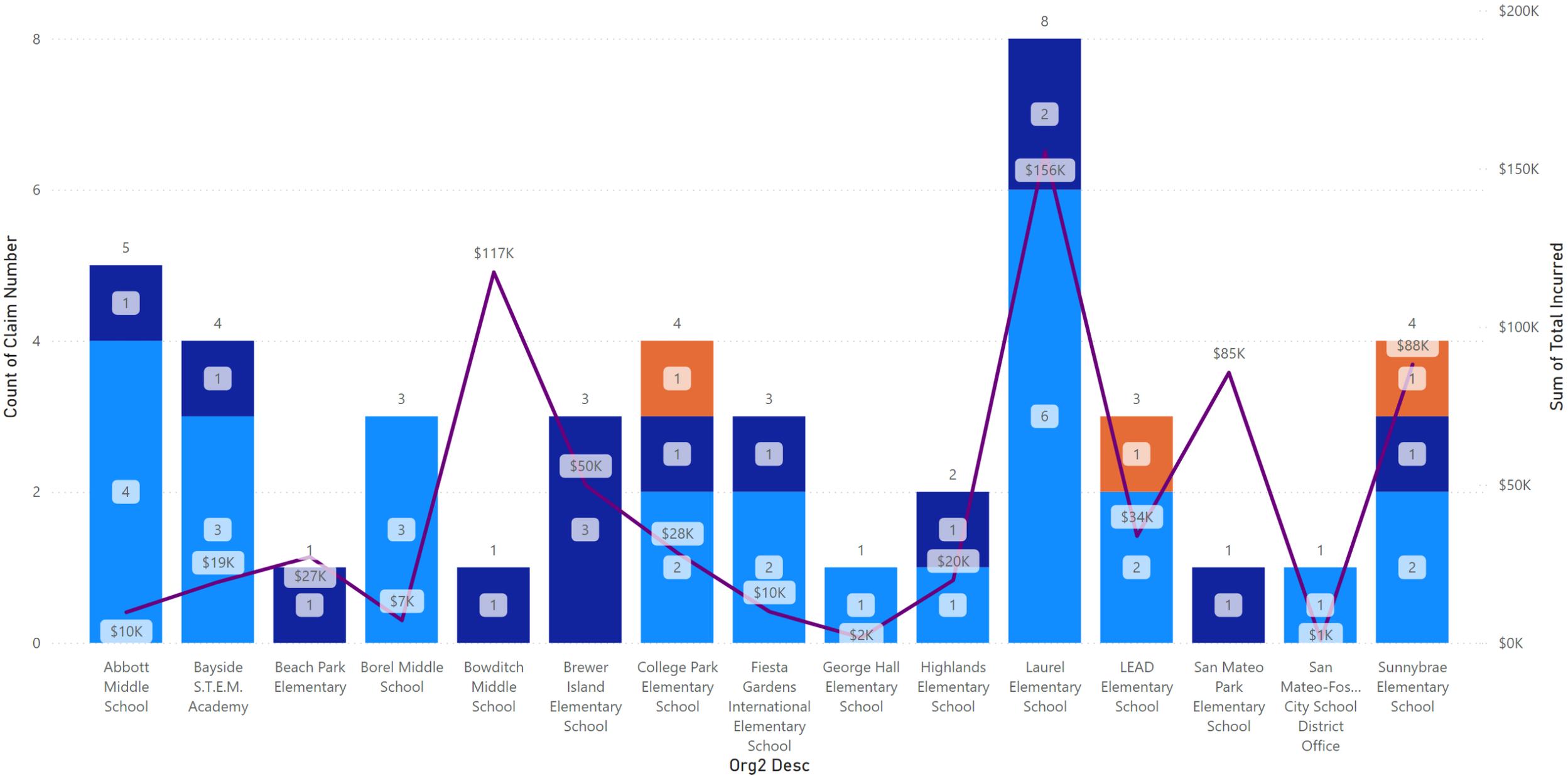
% Positive by Category



CAT Status by Category



Claimant Status Desc ● Closed ● Open ● Re-Open ● Sum of Total Incurred





Year  
All

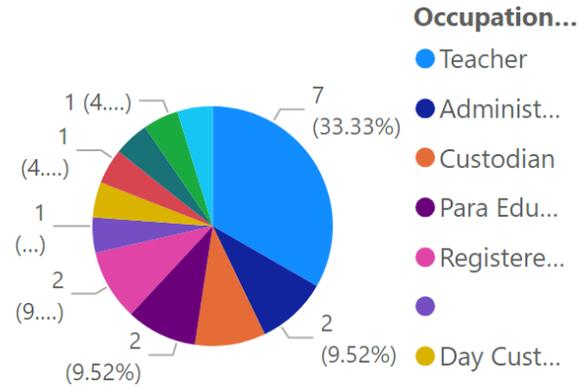
Month  
All

Org1 Desc  
San Mateo-Foster City Elementar...

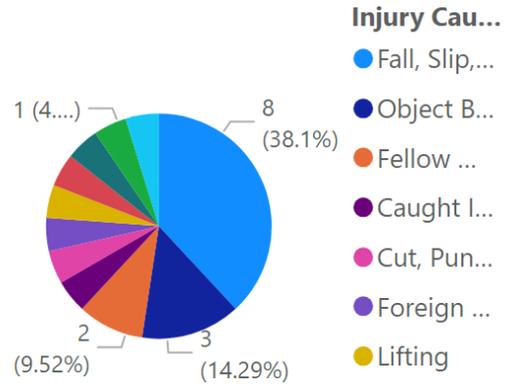
Org2 Desc  
Laurel Elementary School

First Year Claim  
All

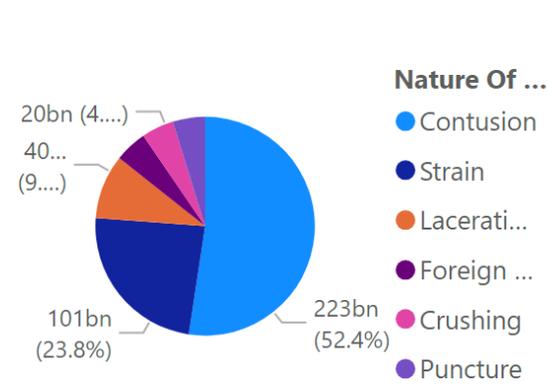
Frequency by Occupation Desc



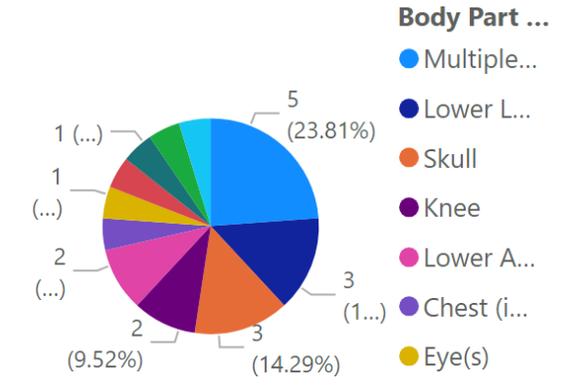
Frequency by Injury Cause Desc



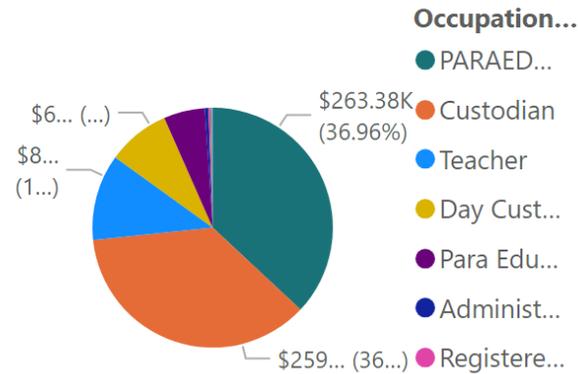
Frequency by Nature Of Injury Desc



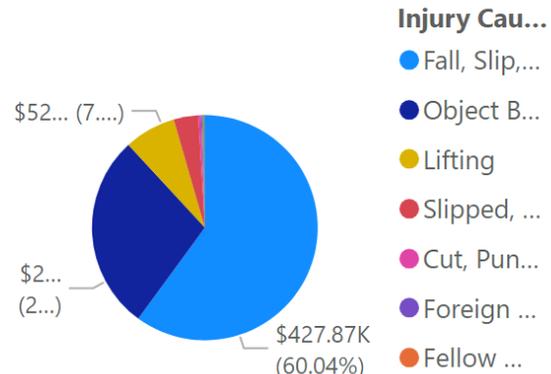
Frequency by Body Part Desc



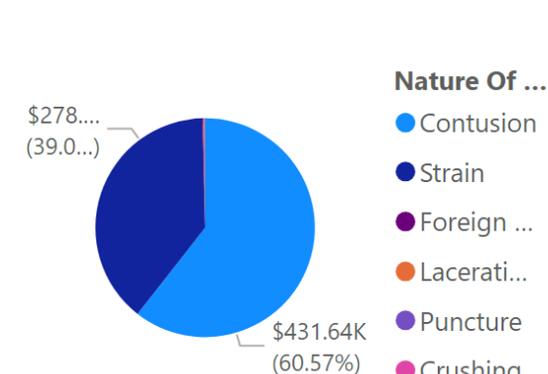
Severity by Occupation Desc



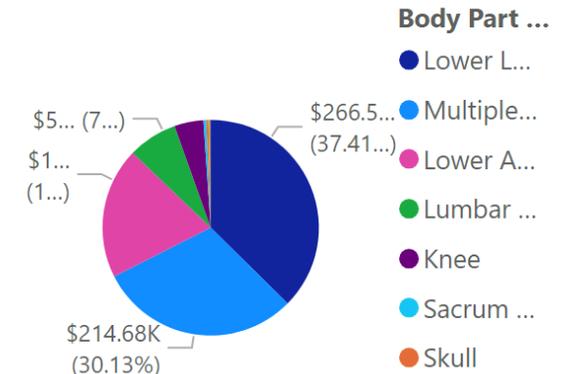
Severity by Injury Cause Desc



Severity by Nature Of Injury Desc



Severity by Body Part Desc



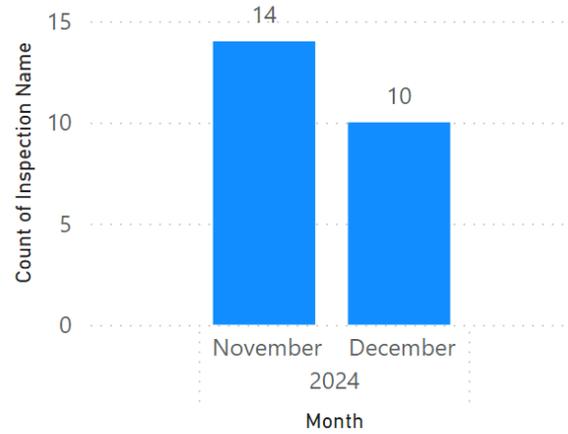
# SMCSIG Inspection Summary Dashboard: SAN MATEO-FOSTER CITY SCHOOL DISTRICT

Updated: 10/30/25

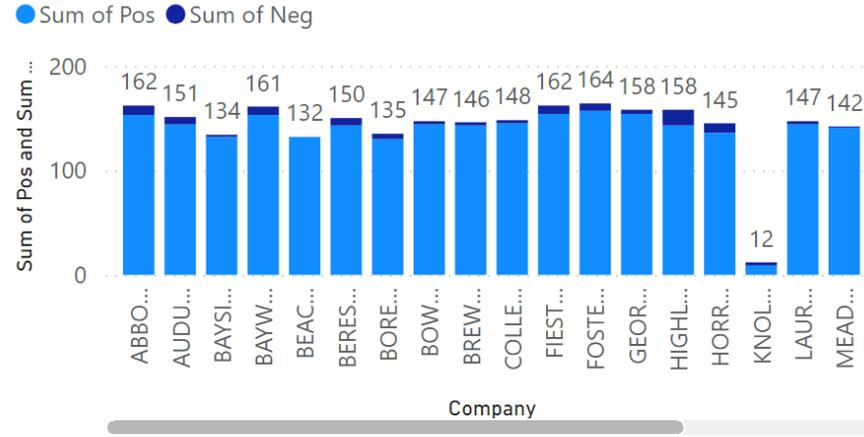
Inspections Completed YTD

24

Inspections per Month



Observations per Location



Total Positive Observations

3097

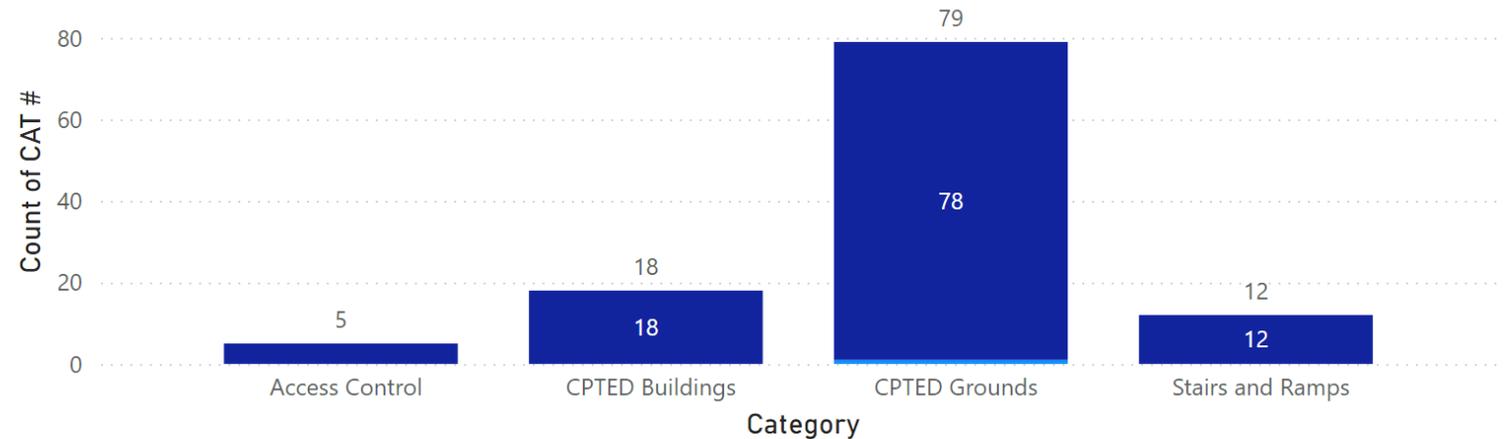
Total Negative Observations

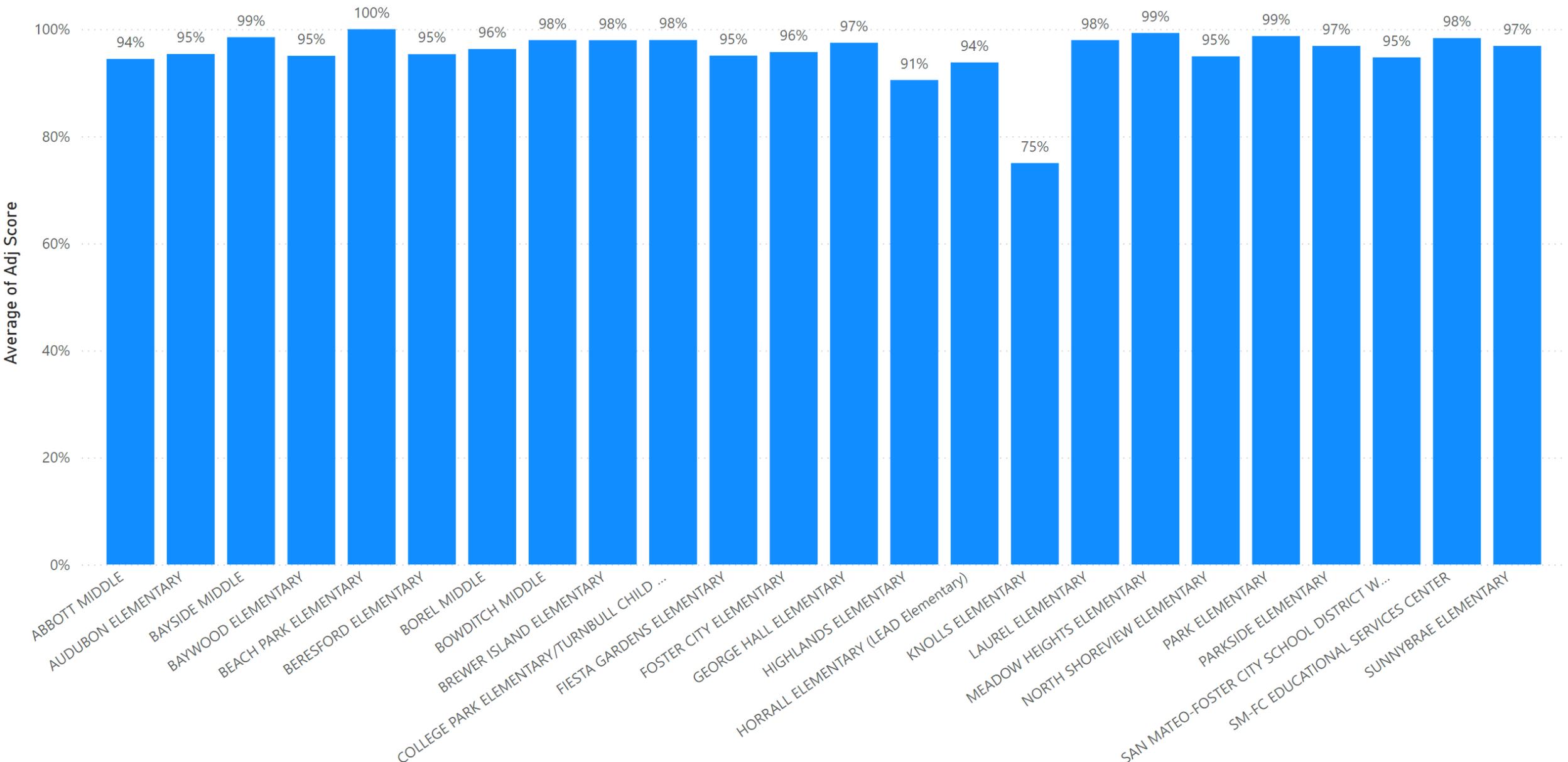
117

Category Totals	Sum of Pos	Sum of Neg	Average of %
CPTED Grounds	1759	80	94%
CPTED Buildings	832	20	94%
Stairs and Ramps	190	12	94%
Access Control	120	5	97%
CPTED Global Impressions	88	0	100%
CPTED Initial Impressions	67	0	100%
Security Personnel (TBD)	41	0	100%
<b>Total</b>	<b>3097</b>	<b>117</b>	<b>97%</b>

Count of CAT # by Category and Status

Status ● Closed ● Open





Company